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মলামির ভায डा. सौम्या स्वामीनाथन भारतीय आयुर्विज्ञान अनुसंधान परिषद स्वास्थ्य अनुसंधान विभाग स्वास्थ्य एवं परिवार कल्याण मंत्रालय वी. रामलिंगस्वामी भवन, अंसारी नगर एफएएससी, एफएनएएससी, एफए सचिव, भारत सरकार स्वास्थ्य अनुसंधान विभाग स्वास्थ्य एवं परिवार कल्याण मंत्रालय नई दिल्ली-110 029 (भारत) <sub>एवं</sub> महानिदेशक, आई सी एम आर Indian Council of Medical Research Dr. Soumya Swaminathan MD. FASc, FNASc, FAMS Secretary to the Government of India Department of Health Research Ministry of Health & Family Welfare V. Ramalingaswami Bhawan, Ansari Nagar Department of Health Research New Delhi-110 029 (INDIA) Ministry of Health & Family Welfare & Director-General, ICMR Message Thalassemia is a serious genetic blood disorder requiring multi-specialty approach for its management. Over 200 mutations have been identified to cause thalassemia. According to ICMR 5.51% Delhites are Thalassemia carriers and overall 3.9% population of India are Thalassemia carriers. Public awareness and thalassemia screening followed by antenatal diagnosis is the only way to prevention. Better treatment strategies are also required. I believe that the deliberations of this conference will give an impetus to better management and control of thalassemia. I extend my heartiest wishes for the success of 8th National Thalassemia Conference. (Soumya Swammathan) Tele. : (Off.) +91-11-26588204, 26589620; Fax (Off.) : +91-11-26588662, E-mail: dg@icmr.org.in



अखिल भारतीय आयुर्विज्ञान संस्थान All India Institute of Medical Sciences अंसारी नगर, नई दिल्ली - 110029, भारत Ansari Nagar, New Delhi - 110029, India डॉ. बलराम एरन DR. BALRAM AIRAN एम.सी-एच, (सीटीवीएस), एफआईएसीएस, एफएएमएस M.Ch(CTVS), FIACS, FAMS संकायाध्यक्ष (शैक्षिक) Dean (Academic) आचार्य एवं विभागाध्यक्ष, सीटीवीएस Professor & Head, CTVS प्रमुख, हृदय वक्ष केन्द्र Chief, C.T. Centre MESSAGE I am happy to note that National Thalassemia Welfare Society in association with Department of Haematology, AIIMS, New Delhi is organizing the 8<sup>th</sup> National Thalassemia Conference on 17<sup>th</sup> & 18<sup>th</sup> December at Jawahar Lal Auditorium AIIMS, New Delhi. Thalassemia is an inherited blood disorder which can be prevented by marriage counseling and Thalassemia screening before marriage/ conception. Prevalence of Thalassemia is very high in some Indian Communities. Every effort should be made to spread awareness on thalassemia amongst society and medical/ Para medical community. A chapter on genetic disorder including thalassemia should be included in the curriculum of 10th standard students. My best wishes for the success for this Conference. bahan due (PROF. BALRAM AIRAN) Tel. Off. : 26594833, 26588625, 26594835 Res.: 26594520 Fax No.: (011) 26588663, 26588641 E-mail : dean@aiims.edu, airanbalram@gmail.com



ational Thalassemia Welfare Societ ORGANISATION FOR AWARENESS OF THALASSEMIA AND TO HELP THALASSEMICS KG-1/97, VIKAS PURI, NEW DELHI-1 10018 Tel. : 9311166711, 25511795 / 796 Website : thalassemiaindia.org E-mail : ntws08@gmail.com (Estd. 1991, R. No.5/26823. Registered under Societies Registration Act XXI of 1860) MESSAGE We have just completed 25 years of our inception. To conclude the Silver Jubilee Celebration we are holding our 8th National Thalassemia Conference, in association with Dept. of Hematology, AIIMS on Saturday & Sunday 17th & 18th December 2016, at Jawaharlal Auditorium, AIIMS, New Delhi. We are also organizing two Workshops, one at AIIMS on Friday 16th December, 2016 & another at Army R&R Hospital on 19th December 2016. Upgradation of knowledge of patients/parents and medical professionals has been our prime objective since beginning. Thalassemia is a crippling disorder even with best possible care and it becomes difficult for a Thalassemia patient to compete with the peers. Above all the high cost of the treatment also adversely affects the financial status of the families, so affected. We have fought a lot to include thalassemia in the list of disabilities for the purpose of disabilities act. We understand that Thalassemia and Sickle Cell Anemia has been included in 'Rights of Person with Disabilities Bill' which has been tabled before the Parliament on 7th May 2015, we are sure it will be passed soon. I, appreciate the efforts of my Colleagues, Sponsors, Delegates and distinguished International & National Guest faculty, for their help in organizing the 8th National Thalassemia Conference and also making it a success. mucudas Sateri (Km. Surrendar Saini) Donation to the Society are exempt U/S 80G of Income Tax Act. 1961. Society is Regd. under Foreign Contribution (Regulation) Act (R.No. 231650969) to accept Foreign donations

## PROGRAMME

### Registration : 8AM to 9AM Day 1, Saturday 17<sup>th</sup> December 2016

S. No.	Торіс	Speaker	Minutes	Timings	Chairperson				
	Session I Transfusion Therapy	09:30 am to 10:30 am							
1.	Transfusion Therapy	Dr. A.P. Dubey	20	9:30 to 9:50am	Dr. Mousumi Swam				
2.	Struggling with Hemoglobin Level	Dr. V.P. Choudhry	20	9:50 to 10:10am	Dr. Kabita Chaterjee Dr. Sanjay Choudhry				
3.	Splenectomy is it Necessary	Dr. Rahul Naithani	20	10:10 to 10:30am	Dr. V.K. Sharma				
Ι	Inauguration 10:30 am to 11:40 am								
	Session II Chelation		11:	40 am to 01:30	pm				
1.	Monitoring of Iron Overload	Dr. Praveen Sobti	25	11:40 to 12:05pm	Dr. Ritu Chawla				
2.	MRI T2* Iron Studies	Dr. Sameer Sood	15	12:05 to 12:20pm					
3.	Desferal - Do we still need it	Dr. Rajiv Bansal	25	12:20 to 12:45pm	Dr. Sanjeev Digra				
4.	Combining Chelators	Dr. Amita Trehan	25	12:45 to 01:10pm	Dr. Kirti Nanal				
5.	Oral Chelators	Dr. V.K. Khanna	20	01:10 to 01:30pm	Dr. Geetanjali Jindal				
Lunch 01:30 pm to 02:30 pm									
	Session III Transfusion Transmitted In	fections	0	2:30 pm to 03:	30 pm				
1.	How to ensure Blood Safety	Dr. R.N. Makroo	20	02:30 to 02:50pm	Dr. S.K. Arora				
2.	Hepatitis C SEAT - Safe Easy and Affordable Treatment	Dr. Yogesh Chawla	30	02:50 to 03:20pm	Dr. Rakhi Maiwal				
	HIV in Thalassemia	Dr. Alok Hemal	10	03:20 to 03:30pm	Dr. R.S. Gupta				

	Session IV Enter	ring the Adulthood		03:	30 pm to 05:00	pm
1.	Cardiac Compl	lications	Dr. Vikas Kohli	20	03:30 to 03:50pm	
2.	Monitoring of	Thalassemics	Dr. Sunil Gomber	20	03:50 to 04:10pm	Dr. D.D. Golani
3.	Adult Care Me	dical	Dr. Michael Angastionotis	15	04:10 to 04:25pm	Mrs. Shobha Tuli
4.	Impact		Dr. J.S. Arora	15	04:25 to 04:40pm	Dr. Alka Mathur
5.	Success Story		Dr. Ravindra Kumar	10	04:40 to 04:50pm	Dr. Jalbala Sardana
6.	U.K. Experience	;	Mr. Ajay Gandhi	10	04:50 to 05:00pm	
	TEA			05:	00 pm to 05:30	pm
	Cultural Program	mme		05:	30 pm to 08:00	pm
	Dinner				08:00 pm	
	Day 2, Sunda	ay, 18 <sup>th</sup> December,	2016			
	-					
S. No.	Торіс	Room	Speaker	Minutes	Timings	Chairperson
S. No.	-	Room the Expert Session	Speaker		Timings 00 am to 09:00	
S. No.	-	_	Speaker Dr. V.P. Choudhry Dr. V.K. Khanna Dr. Sunil Gomber Dr. A.P. Dubey			
S. No.	Session V Meet Transfusion &	the Expert Session	Dr. V.P. Choudhry Dr. V.K. Khanna Dr. Sunil Gomber	08:	00 am to 09:00	
S. No.	Session V Meet Transfusion & Chelation	the Expert Session Auditorium	Dr. V.P. Choudhry Dr. V.K. Khanna Dr. Sunil Gomber Dr. A.P. Dubey Dr. Dinesh Bhurani Dr. (Brig.) Ajay Sharma (Retd.)	<b>08:</b> 60	<b>00 am to 09:00</b> 08:00 to 09:00am	
S. No.	Session V Meet Transfusion & Chelation BMT	the Expert Session Auditorium Conference Hall Seminar Room Dept. of Haematology AIIMS	Dr. V.P. Choudhry Dr. V.K. Khanna Dr. Sunil Gomber Dr. A.P. Dubey Dr. Dinesh Bhurani Dr. (Brig.) Ajay Sharma (Retd.) Dr. Shishir Seth Dr. Suthat Fuchareon Dr. Prantar Chakrabarti	<b>08:</b> 60 60	<b>00 am to 09:00</b> 08:00 to 09:00am 08:00 to 09:00am	am

2.	Approach to Prevention among known carriers	Dr. Seema Kapoor	25	09:25 to 09:50am	Dr. Sangeeta Gupta Dr. Suman Mendiratta		
3.	Q & A		10	09:50 to 10:00am	Ms. Vineeta Shrivastava		
	ТЕА	· · · ·	1(	):00 am to 10:20	) am		
	Session VII Intermedia need extra car	e	1(	0:20 am to 11:20	) am		
1.	Hb Enhancers	Dr. Prantar Chakrabarti	20	10:20 to 10:40am	Dr. Rahul Bhargava		
2.	Transfusion & Chelation in NTDT	Dr. Maitreyee Bhattacharyya	20	10:40 to 11:00am	Dr. Vinky Rughwani Dr. Nikhil Sheth		
3.	Complications in NTDT	Dr. Sarmila Chandra	20	11:00 to 11:20am	Dr. Rekha Harish		
	Session VIII A2P (Adolescence to Par	renthood)	11	:20 am to 01:00	pm		
1.	Growth and Puberty in Thalassemia	Dr. Anju Seth	25	11:20 to 11:45am	Dr. Rajni Sharma		
2.	Bone Care in Thalassemia	Dr. Rashid Merchant	20	11:45 to 12:05pm	Dr. A. G. Radhika		
3.	Thyroid & Diabetes not rare	Dr. Sangeeta Yadav	25	12:05 to 12:30pm	Dr. Poonam Laul		
4.	Fertility & Pregnancy in Thalassemia Major & Intermedia	Dr. Vatsla Dadhwal	25	12:30 to 12:55pm	Dr. Inusha Panigarhi		
5.	Q&A		5	12:55 to 01:00pm			
	Lunch			01:00 pm to 02:00 pm			
	Session IX Cure		02	2:00 pm to 04:30	) pm		
1.	Stem Cell Transplantation in Major & NTDT	Dr. Mammen Chandy	25	02:00 to 02:25pm			
2.	Cord Blood MUD Haploidentical	Dr. Rahul Bhargava	25	02:25 to 02:50pm			
3.	Gene Therapy Current status	Dr. Alok Shrivastva	25	02:50 to 03:15pm	Dr. N.K. Mehra		
4.	Life after BMT	Dr. Dinesh Bhurani	25	03:15 to 03:40pm	Dr. Dharma Choudhry Dr. Vikas Dua		
5.	New Medical Options	Dr. V.P. Choudhry	25	03:40 to 04:05pm	טו. אוגמא שעמ		
6.	Panel Discussion	All Speakers and Dr. Vijay Ramanan	25	04:05 to 04:30pm			

Day 2, Sunday 18 <sup>th</sup> December 2016 Doctor Session						
5. No.	Topic	Speaker	Minutes	Timings	Chairperson	
	Doctor Session I		0	9:10 am to 11:0	00 am	
1.	Diagonostic Challenges	Dr H. Pati	25	09:10 to 09:35am	Dr. Renu Saxena	
2.	Transfusion Therapy and Allo-Immunisation	Dr. V.P. Choudhry	30	09:35 to 10:05am	Dr. Neelam Sood Dr. K.K. Koul	
3.	Iron Overload Monitoring	Dr. Tulika Seth	25	10:05 to 10:30am		
4.	Iron Chelation	Dr. Amita Mahajan	30	10:30 to 11:00am		
·	TEA		1	1:00 am to 11:2	20 am	
	Doctor Session II		1	1:20 am to 01:	00 pm	
1.	Adult Thalassemia Care	Dr. Anupam Prakash	25	11.20 to 11.45am	Dr. Bhavna Dhingra	
2.	BMT Pre & Post	Dr. (Brig.) Ajay Sharma (Retd.)	30	11.45 to 12.15pm	Dr. Narendra Agarwal	
3.	Case Studies	Dr. V.K. Khanna	30	12.15 to 12.45pm	Dr. Gaurav Kharya	
4.	Technology in Thalassemia Managment	Mr. Gagandeep Singh Khattar	15	12:45 to 01:00pm		
·	Lunch		0	1:00 pm to 02:	00 pm	
	Doctor Session III		0	2:00 pm to 04:	00 pm	
1.	Genotype-Phenotype Aspect of NTDT	Dr. Suthat Fuchareon	20	02:00 to 02:20pm		
2.	Non - Transfusion Options in Thalassemia	Dr. Vijay Ramanan	20	02:20 to 02:40pm	Dr. Manas Kalra Dr. Anup Mohta Dr. (Brig) Anil Khetrapal (Retd.)	
3.	Blood Transfusion in NTDT When and Why	Dr. Suthat Fuchareon	20	02:40 to 03:00pm		
4.	Iron Overload and Chelation in NTDT	Dr. Deepak Bansal	30	03:00 to 03:30pm		
5.	Complication of Thalassemia Intermedia, Quality of Life	Dr. Prantar Chakrabarti	30	03:30 to 04:00pm		

Capacity Building			02:30 pm to 04:30 pm			
S. No.	Торіс	Speaker	Minutes	Timings	Chairperson	
1.	Advocacy	Dr. Michael Angastiniostis	20	02:30 to 02:50pm		
2.	Liaisoning	Mr. Prabhat Sinha	20	02:50 to 03:10pm		
3.	CSR Programme	Corporate Representatives	20	03:10 to 03:30pm		
4.	Networking & Alliance	Dr. D Ratna Devi	20	03:30 to 03:50pm	Ms. K. Ratnavalli	
5.	UKTS Working	Mr. Ajay Gandhi	12	03:50 to 04:02pm	Dr. Suman Jain	
6.	Fund Raising UP Experience	Mr. Pravir Arya	7	04:02 to 04:09pm		
7.	Blood Donation Jabalpur	Mr. Sarabjit Singh	7	04:09 to 04:16pm		
6.	Low Cost mass Thalassemia Screening	Mr. Thadharam Tolani	7	04:16 to 04:23pm		
7.	Think Foundation Society Experience	Mr. Vinay Shetty	7	04:23 to 04:30pm		

#### WORKSHOP

#### on Challenges in Diagnosis of THALASSEMIA On Friday 16<sup>th</sup> December, 2016 at Dept. of Haematology Building, AIIMS, Ansari Nagar, New Delhi-110029

#### PROGRAMME

	SESSION I	10:00 am to 11:30 am						
S. No.	Торіс	Speaker	Minu	ites Timing	gs			
1.	Introduction	Dr. Renu Saxena	15	10:00 to 10:1	5am			
2.	RBC Indices Interpretation	Dr. Jasdeep	20	10:15 to 10:3	10:15 to 10:35am			
3.	Capillary Electrophoresis	Dr. Seema Tyagi	20	10:35 to 10:5	5am			
4.	Hb HPLC Interpretation	Dr. Dinesh	20	10:55 to 11:1	5am			
5.	Case studies	Dr. Tulika Seth	20	11:15 to 11:3	5am			
	TEA BREAK	1	11:35 am to 11:45 am					
	SESSION II	11:45 am to 02:00 pm						
	Topic	HANDS ON TRAINING						
		11:45 am to 12:30 pm	12:30 рт 01:15 рг					
А	<b>CBC</b> Dr. Roopam Deka, Dr. Uday, Dr. Richa	Α	В	С				
В	<b>Capillary Electrophoresis</b> Dr. Astha Gupta, Dr. Preeti Dr. Priyanka	В	С	A				
С	<b>Molecular Diagnosis</b> Dr Ravi Ranjan, Hare Pandey Dr. Karthika	С	A	В				
	LUNCH		02:00	pm				

#### WORKSHOP

#### on Stem Cells Transplantation On Monday 19<sup>th</sup> December, 2016 at Army R & R Hospital, Dhaula Kuan, Delhi-10

#### PROGRAMME

S. No.	Торіс	Speaker	Minutes	s Timings
1.	Introduction	Dr. (Brig.) Ajay Sharma (Retd.)	5	10:30 to 10:35am
2.	Pre-Transplant Identification & Preparation of Patient & Donors; Post-Transplant Domicile Care	Lt. Col Dr. Tarun Verma	35	10:35 to 11:10am
3.	Transplant, Harvesting & Conditioning	Dr. Rahul Nathani	30	11:10 to 11:40am
4.	Cord Blood/MUD and Haplo -Identical Transplant	Dr. Dinesh Bhurani	30	11:40 to 12:10pm
5.	Visit to Transplant unit in groups	Col. Dr. Rajan Kapoor	50	12:10 to 01:00pm
	Lunch		1:00 pm	L







# **Dr. Dinesh Bhurani**Director, Department of Haemato-oncology & Bone Marrow Transplant unit, Rajiv Gandhi Cancer Institute & Research Centre, Rohini, New Delhi He is the first DM of Hematology in India DM Clinical Haematology from CMC, Vellore & FRCPA from Australia. He has done more than 500 transplants at RGCI & Research Centre, Rohini, New Delhi Special interest in Haplo (half matched) transplant.



#### Mr. Gagandeep Singh Khattar

S/O Sh. Surjit Singh Khattar founder Thalassemic Children Welfare Association, Chandigarh and now Managing Trustee Help Thalassemics was born in Mohali and now settled in London consulting in IT to major financial companies like UBS, RBS, BP etc.



#### Dr. H. Pati

- Professor of Haematology, AIIMS, New Delhi
- Editor, Indian J Hematology & Blood Transfusion
- Co-editor of 5 Hematology books including deGruchy's Clinical Hematology.
- \* Fellow of International Medial Sciences Academy Indian College of Pathologists



Dr. J.S. Arora Thalassemialogist, Msc in Haemoglobinopathy, University College London Founder President : National Thalassemia Welfare Society (1991-1994) Founder General Secretary : Federation of Indian Thalassemics since 1994 General Secretary : National Thalassemia Welfare Society since 1994 Member : Ethics Committee IIT Delhi Ethics Committee LHMC & Associated Hospitals Delhi Formerly : Coordinator Thalassemia Cell Govt. of Delhi Member Advisory Committee - DDU Hospital Govt. of Delhi Patients for Patient Safety (PFPS) Champion India Member : Patients for Patient Safety Advisory Group Author : Florilegium of Thalassemia Co-Author : "Care & Control of Thalassemia



#### Dr. Maitreyee Bhattacharya

- D.M (Clinical Haematology), AIIMS, New Delhi.
- Professor, Institute of Haematology & Transfusion Medicine, Kolkata.
- \* Incharge, Nodal Centre for State Thalassemia Control Unit West Bengal.



#### Dr. Mammen Chandy

- Director, Tata Medical Center. Kolkatta
- Sorrer Professor & Head, Department of Hematology CMC Hospital, Vellore.
- Former Professor of Hematology, Sultan Qaboos University Hospital, Muscat, Oman
- Fellow of the Royal Australasian College of Physicians.

- Fellow of the Royal College of Pathologists of Australasia.
- Fellow of the Royal College of Physicians (London)
- Chair ICMR Expert Group for Stem Cell Research and Therapy. 2013
- Chair: ICMR-DBT Joint Working Group on Gene Therapy.



#### **Dr. Michael Angastionotis**

- Studied Thalassaemia (Biochemistry-Prenatal diagnosis), Genetics, and Haematology/Oncology from UK through scholarships of the Cyprus government, WHO and the British Council.
- Member of the Thalassaemia Control Programme, Cyprus and WHO ad-Hoc advisory committee on the control of haemoglobin disorders in the 1980s
- Served as consultant to the East Mediterranean region of WHO and director WHO Collaborating Centre for thalassaemia.
- Director, Pediatric Department, Makarios Hospital, Nicosia (1989–2001)
- ✤ TIF, Medical Advisor since 2004.



#### Dr. Prantar Chakrabarti

- ✤ Assistant Professor in Haematology at IHTM, Kolkatta
- Postdoctoral training in clinical haematology at the AIIMS, New Delhi
- He was instrumental in setting up the State Thalassemia Control Programme of Government of West Bengal in 2008 and is a nodal officer of the programme till date.
- He has designed and implemented an innovative software THALAMON for monitoring thalassemia patients and carriers.



- BMT Training at St Jude Children's Research Hospital, Memphis, US
- Fellowship in Pediatric Hematology/Oncology (Toronto)



#### Dr. Rajiv Bansal

#### Senior Consultant & HoD Pediatrics at Santokba Durlabhji Hospital,

- In-charge of Thalassemia unit, at SDMH
- Past President of IAP Jaipur branch,
- Recently elected President of Rajasthan state branch of NNF.
- \* Keen interest in Neonatology, pediatric hematology and pediatric respiratory diseases.



#### **Dr. Rashid Merchant**

- Senior Paediatrician in Mumbai, is passionately involved in the care of children by HIV/AIDS, Thalassemia and Primary Immune Deficiency.
- Former Dean and Professor of Paediatrics (Mumbai University).
- Former Honorary Consultant Paediatrician, Nanavati Super Specialty Hospital, Mumbai



#### Dr. Ravindra Kumar (Thalassemia Major)

- PhD Genetics (SGPGIMS, Lucknow)
- Scientist and Head, Central Research lab, Sri Aurobindo Medical College and Post Graduate Institute Indore
- Fields of Interest : Human Genetics, Molecular Biology
- Research publications: 70 Book Chapter: 1
- ✤ Awards : Best Paper Publication award at Hematocon 2015
  - Members: Indian Academy of Medical Genetics

#### Dr. Sameer Sood

Dr. Sameer Sood, Md (Radio-Diagnosis). Senior Consultant, Star Imaging and Path Labs, Tilak Nagar, New Delhi.



#### Dr. Sangeeta Yadav

- Director Professor, Department of Pediatrics, MAMC, University of Delhi.
- Started the Division of Pediatric & Adolescent Endocrinology at LN Hospital
- Executive Member IAP Ped. & Adolescent Endocrinology.
- Awarded WHO Fellowship for Pediatric & Adolescent Endocrinology in 1996.



#### Dr. Sarmila Chandra

- Haemato-oncologist, trained in AIIMS Delhi and University of Ulm West Germany.
- She has been working as Consultant Haematologist in Kothari Medical Centre, Bhoruka Blood Bank and recently in Narayana Health RTIICS, Kolkata as head of haematology.
- Consultant haematologist in IHTM Medical College at its inception.
- Advisor to Thalassaemia Society and Haematology Foundation



#### Dr. Seema Kapoor

- Professor Paediatrics, in-charge Genetic Unit, Maulana Azad Medical College, Delhi.
- \* In charge Delhi State Lab For Prenatal Diagnosis In Thalassemia.
- Member of ICMR task force on inborn metabolic errors.
- Member of national new born screening committee.
- ✤ Awarded 25 GOLD medals.





- First SAARC individual patron
- Chairman of Pune Thalassemia Center, Red Cross, Pune



#### Dr. Vikas Kohli

- Director, Delhi Child Heart Center
- Founder Trustee, Child Heart Foundation
- Fellow American Academy of Pediatrics
- Fellow American College of Cardiology



#### Dr. V.K. Khanna

- Chairman, Department of Pediatrics, Institute of Child Health, Sir Ganga Ram Hospital, New Delhi.
- In-charge Preeti Tuli Thalassemia Unit SGRH.
- Vice President Thalassemics India
- Regional scientific coordinator from India to TIF.
- Involved in care of thalassemia patients and research thalassemia for last 32 years.



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#### Dr. V.P. Choudhry

- Former Prof. & Head, Department of Haematology, AIIMS, New Delhi
- Director of Indira Gandhi Institute of Child Health, Afghanistan (1983 1986)
- Senior Consultant : Fortis Escorts Hospital Faridabad.
  - Batra Hospital & Medical Research Centre, New Delhi
  - Editor: Recent Advances in Hematology
    - Thalassemia Care & Control
#### Advisor:

- National Thalassemia Welfare Society
- Federation of Indian Thalassemics



#### Dr. Yogesh Chawla

- Professor & Head, Department of Hepatology, PGIMER, Chandigarh
- Former Director, PGIMER, Chandigarh 2011 2016.
- During Directorship of PGI : Awarded by the Hon'ble Prime Minister of India for being the cleanest public sector hospital in the country in September 2016.



#### Dr. D Ratna Devi

- A medical doctor, public health and management professional, has worked with national and international NGOs on donor-funded public health initiatives.
- CEO and Co-founder of DakshamA Health and Education, working for access to health, patient education and advocacy.
- Leads a cross disease Patient Alliance in India called Indian Alliance of Patient Groups (IAPG) and is a Board member of I - ORD.



#### Shri Thadharam Tolani

 Sh. Tolani ji has set up Tolani Sewa sankapl which conducts Thalassemia Awareness and Detection Camps in various cities all over India.



# **BIO-DATA CHAIRPERSONS**



#### Dr. Alka Mathur

- Sraduated from LHMC and received short term training in Hematology at AIIMS
- Established Thalassemia Day Care Centre at Hindu Rao Hospital May 2004, in charge since then.



#### Dr. Brig. Anil Khetrapal (Retd.)

- \* Chairperson Transfusion Medicine, Artemis Hospitals, Gurgaon
- Formerly Professor & Head, Department of Pathology.
  - TATA Main Hospital, Jamshedpur,
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#### From Secretary's Desk

-Dr. J. S. Arora

# "25 YE&RS"

Sound Great.

hough as per Indian Constitution one attains adulthood at the age of 18 years, but actual end of childhood is at 25 years. Now we are 25 years old. We started our 25<sup>th</sup> year celebrations by observing foundation day on 22<sup>nd</sup> Nov 2015 at residence of our great well-wisher Shri Hansraj Ahir then MoS chemicals and now MoS Home Affairs. It was followed by Raahagiri at Connaught Place on 14<sup>th</sup> February the Valentine Day to spread awareness amongst youngster. Then we had International Thalassemia Day celebrations at Adventure Island, Rohini, Delhi, where more than 600 patients and parents enjoyed rides and water games.

National Thalassemia Welfare Society was formed on **23<sup>rd</sup> November**, **1991** by patients, Parents, Doctors & well-wishers at AIIMS. At that time the word Thalassemia was hardly known, even amongst medical fraternity. If I look back at my Thalassemia journey in 1991 there were only 3 transfusion centers in Delhi with little amenities even at AIIMS. The transfusions were given in casualty along with seriously ill patients. Blood was in acute shortage and most of the thalassemics were dependent upon single Blood Bank Indian Red Cross Blood Bank. Pack cells were not easily available and Leuco depletion was unheard. Though Desferal was available but cost and unavailability of infusion pump was a great barrier besides painful administration. Transmission of transfusion transmitted infections was very high. Though pre-natal diagnostic facility was available in AIIMS but thalassemia carrier screening was hardly advised to pregnant women resulting into many Thalassemia Major Births. Outside Delhi things were worst except Mumbai & Vellore.

From 3 Transfusion Centres in1991 now we have 20 (12 Govt.) Thalassemia units in Delhi & NCR. The most remarkable achievement of NTWS has been in getting cooperation from all the concerned doctors (Hematologists, Pediatricians, Blood Banks & Head of the Institutes) and the blessings of Delhi Government

To achieve our objective of creating optimum facilities at minimum cost we liaison with the Government of Delhi. Under Bhagidari scheme **Directorate of Health Services** in

consultation with National Thalassemia Welfare Society formed a "Thalassemia Cell" to monitor the various initiatives taken by the Government. I have been privileged coordinator of the Thalassemia Cell since its inception. I am proud to say that our major achievements have been FREE all three chelating agents for every patient registered in Delhi Government Hospitals, VAT (Sales tax) exemption on blood filters and all chelating agent & the latest is FREE pre-natal diagnostic facility for all at Lok Nayak Hospital. Following other major steps have been undertaken under this venture:

- Massive Thalassemia campaign. Advertisements were put in various newspapers. Publishing of brochures & poster on Thalassemia awareness. Hoardings have been put at prominent places in the Capital.
- Thalassemia screening of pregnant women in antenatal clinics of all major Hospitals.
- DHS Govt. of Delhi in association with NTWS produced two 27 minutes film "Chetna" and "Jagriti" on Thalassemia awareness.
- A five-day mega event "Thalassemia Chetna Yath Yatra" from 22<sup>nd</sup> Nov to 26<sup>th</sup> 2001, flagged off by the then Hon'ble Chief Minister of Delhi.
- A health parade with a Tableau on Thalassemia marked the World Health Day observed by Directorate of Health Services, Govt. of Delhi in 2003
- A protocol on thalassemia was published in both English and Hindi languages. It was launched by the then Hon'ble Health Minister in 2005.
- Directorate of Health Services assigned NTWS to prepare registry of thalassemia patients taking transfusions in Delhi, which NTWS completed proficiently in 2013.

In February 1994, we organized our 1<sup>st</sup> National Thalassemia Conference which was also 1<sup>st</sup> of its in India. At that time there were only 11 Thalassemia Societies in India. We Invited and offered free registration & accommodation to all of them so that everybody should attend. Over 300 persons attended the 2 day conference. A meeting of all the associations was called during the conference, 6 of them joined to form the Federation of India Thalassemics.

To fulfill our objective to enrich power of knowledge amongst thalassemia families and doctors, we in association with Department of Haematology A.I.I.M.S. organized

- 1st National Thalassemia Conference, Feb. 1994, inaugurated by DGHS.
- 2nd National Thalassemia Conference, Dec. 1997 inaugurated by Director AIIMS.
- 3rd National Thalassemia Conference, Apr. 2001, inaugurated by the then Hon'ble Chief Minister of Delhi.
- 4th National Thalassemia Conference, May. 2003 inaugurated by the then



Auditorium, AIIMS, New Delhi, preceded by **Workshop on Challenges in Diagnosis of Thalassemia** on Friday 16th December, 2016 and followed by **Workshop on Stem Cells Transplantation** On Monday 19th December, 2016 at Army R & R Hospital, Dhaula Kuan, New Delhi.

In these academic meetings International & National faculty of repute have been invited and over 400-600 patients, parents and doctors benefited every time. In our last conference (7<sup>th</sup> NTC), we had a jumbo representation of over 1200 patients/parents/Doctors out of which over 300 were adult patients. This was the highest represented conference till then. This time we expect to surpass this figure.

Since inception our aim has been to strengthen existing societies and encourage the formation of new Thalassemia societies in other districts. Wherever there were more than 25 patients, we encouraged them to join & form new Thalassemia association. Where Thalassemia associations already existed but were in active we infused enthusiasm and made them vibrant.

In this regard within two months of formation of NTWS we started visiting other parts of India and started organizing CMEs and checkup camps. First such camp was organized at Kota in February 1992. During last 25 years we have visited and organized lectures and check-up camps several times in most of cities like Faridabad, Gurgaon, Rohtak, Hisar, Sirsa, Agra, Meerut, Bareilly, Varanasi, Aligarh, Lucknow, Dehradun, Kota, Jodhpur, Shri Ganganagar, Udaipur, Gwalior, Jabalpur, Bhopal, Shahdol, Indore, Raipur, Amritsar, Jalandhar, Patiala, Jammu, Srinagar, Patna, Dhanbad, Bhillai, Dibrugarh and many more.

Voluntary blood donation drive has been another area where we focused since beginning and gave an impetus in last 10 years. In last 10 years we have organized about 500 blood donation camps and collected around 25,000 units of blood.

I associated with disability moment since Jan 1996 when first "People with Disability" act was passed, which did not have any mention of Thalassemia. Our President Km Surrendar Saini Ji played a key role in bringing thalassemia in the first amendment list. We had written countless letters, had innumerable meetings with the authorities & activists of other disabilities and participated in various meetings, workshops and protests to strongly put our demand for inclusion of Thalassemia in the list of disabilities for the purpose of disability act. We are delighted to say that at last we have reached a stage where Thalassemia and sickle cell anemia have been included in the "Disability Bill 2014". The bill has been placed in Lok Sabha &

Rajya Sabha on 7.5.15. There is every possible chance that this bill will be introduced in the winter sessions of parliament 2016. If it is passed it will help in improving the status & quality of life of Thalassemics.

#### Realistic wish list which we would like to accomplish ASAP

NAT tested blood without replacement

Free all three chelating agents for every thalassemic

Thalassemia screening of all pregnant women

Anti Natal diagnostic facilities in all state capitals

Disability status for Thalassemia and Sickle Cell Anemia

I am confident if we all (Thalassemia associations, medical fraternity, central & state governments) work together these goals are feasible within a decade.

## Unity is strength

#### Blood Transfusion Therapy in Thalassemic Children

#### - Dr A.P. Dubey

Thalassemia is one of the most common genetic disorders resulting from an inherited abnormality of globin chain production. According to an estimate about 10000 thalassemic children are born in India every year. Now it is well established that thalassemia is not a single disease entity but a group of disorders known as hemoglobinopathies. The basic defect lies in the rate of synthesis of one or more globin chains. This leads to imbalanced globin chain production, ineffective erythropoiesis, increased hemolysis and variable degree of anemia. If these children are not treated properly, all of them invariably die in the first decade of life following severe anemia, congestive heart failure and other complications. Therefore, the only and most important management to prevent death and other complications is to give red blood cell transfusions at regular intervals to maintain a near normal hemoglobin which will permit normal growth and development and improve the survival of these children.

#### **Regular Blood Transfusion (BT) Therapy :**

Regular Blood Transfusion (packed red blood cells) therapy has remained the main stay of the management of thalassemia. Blood transfusion should be started without delay once the diagnosis of thalassemia major is confirmed. The results of transfusion therapy regularly and methodically repeated are absolutely superior to those achievable with transfusions given irregularly and only when the child appears anemic. Thus a regimen of chronic BT to eliminate hypoxia and its side effects should be followed in all the cases. In majority of the cases such children require 15-20 mL /Kg packed red blood cells at an interval of every 3-4 weeks. This transfusion regimen should not allow the hemoglobin to fall below 9.5-10g/dL to prevent cardiomegaly and cardiac failure and to arrest abnormal extra medullary hematopoiesis, prevent hepato-splenomegaly and facial changes which are the hallmark of a poorly managed or noncompliant child. This also prevents iron absorption from the intestines and thus reduces overall iron load in the body.

#### **Type of Blood :**

In the present era, it is necessary to give only blood components (not the whole blood) in all cases. For thalassemic patients, only packed RBC's are required. Preferably fresh packed red blood cells (not more than 4-5 days old) should be transfused. Filtration of blood to remove WBCs and plasma will prevent unnecessary infusion of plasma proteins and white cells thus preventing transfusion reactions and other allergic reactions.

#### **Frequency of Blood Transfusion :**

For all practical purposes, majority of the thalessmic children (without hypersplenism) require B.T. at an interval of 3 - 4 weeks. Our aim should be to maintain a pre-transfusion Hb of around 10g/dL in such a thalassemic child. In an individual patient, the pre-transfusion Hb level required to maintain the recommended mean Hb of 12g/dL will vary with the transfusion interval. However, the post transfusion Hb should not exceed 16g/dL, since higher Hb levels



#### Amount of Blood :

In principle, it is easy to calculate the amount of blood to be given to a thalassemic patient to raise the desired Hb. As a general guideline for packed cells to raise the Hb by 1g/dL, the blood volume required is 3 ml/kg body weight. Thus patients on monthly transfusions, would require approximately 12 ml/kg of packed cells which is equivalent to 20 ml/kg of whole blood. Older children may require 1-2 units of packed res blood cells depending upon their body weight.

If there is no cardiac problem, a child can be given 5-7 ml of blood or packed cells/kg body weight per hour. When cardiac failure is present or Hb is < 5g/dL, small BT at frequent intervals (1-2 weekly) can be given along with a diuretic (mostly frusemide). On a single occasion not more than 5ml/kg of blood should be transfused at an infusion rate of not exceeding 2 ml/kg/hour.

#### **Evaluation of Transfusion Treatment :**

The following data should be regularly recorded at each transfusion:

- Date of transfusion
- Bag number of the blood transfused
- Amount of blood transfused
- Height and Weight
- Hepato-splenomagaly
- Transfusion reactions (details)

#### Thalassemia Unit/Day Care Centre

Ideally blood transfusion should be done in a separate thalassemia unit during the day time, where all the facilities of a trained doctor & nurse are also available. This unit should also have facilities for Hb estimation, growth recording, ferritin estimation, dispensing of drugs like iron chelators and some recreation facilities. It should keep all the patient records, a copy of which can be given to the patient as well. In Delhi almost all the major Govt./Private Hospitals have this kind of facility available for such children.

#### Leukodepletion :

Now, it is well recognized that WBC's present in the blood could sensitize the recipient following a blood transfusion. Therefore any subsequent B.T. could cause a non hemolytic febrile transfusion reaction (NHFTR) in these patients.



### Current Thalassemia Care Survival & Quality Of Life

#### - Dr V.P. Choudhry

WHO has estimated that 4.5% of the World's populations are affected by Thalassemia & allied disorders. Thalassemia belt that spans across counteries such as Italy, Greece, Cyprus, Sardinia, Turkey, Saudi Arabia, Iran, Afganisthan, Pakistan, India & South East Asian countries Indonesia, Burma & Thailand. (Fig. - 1). National wide survey by ICMR under Jai Vigyan Mission project has revealed that nearly 4% of people in India have Thalassemia Minor (5 crore), while nearly twelve thousands children with Thalassemia major are born in India every year. There are nearly 1.25 lakh Thalassemic children in India. Thalassemia is very common in certain communities like Punjabies, Sindhis, Gujaratis, Bengalies, Parsis etc. It is more common among Punjabies who have migrated from West Pakistan with prevalence of over 15%. Prevalence of Thalassemia in Northern Western & North East Part of India is higher while it is less common in South. Hemoglobin E. Disease either alone or in combination with Thalassemia is much more common in North Eastern states.

#### **Clinical Presentation**

Based upon the age of onset, clinical presentation & course of the disease thalassemia has been classified in three subtypes (a) Thalassemia minor which is heterozygous state in which individuals are either asymptomatic or have mild anemia which worsens during stress or in presence of nutritional deficiency (b) Thalassemia major is a homozygous state where severe anemia develops during infancy along with hepatosplenomegaly. These children require regular blood transfusion and (c) clinical course which is in between thalassemia minor & major is termed as thalassemia intermedia or non transfusion dependant thalassemia (NTDT). Management of NTDT is all together different & will not be reviewed here.

#### Thalassemia Minor

Individuals with thalassemia minor are usually asymptomatic or have mild anemia. Anemia may worsen in presence of iron deficiency anemia. (IDA) or blood loss. It is important to differentiate between IDA & thalassemia minor (Table 1).

Thalassemia minor have the same risk of developing IDA as general population & can be given iron therapy whenever indicated.

	Thalassemia Minor	IDA
Hemoglobin	Normal / low	Low
Erythrocyte count	Normal / Slightly increased	Decreased
Peripheral smear	Microcytic & Hypochromic	Microcytic & Hypochromic
S. Iron,	Normal	Reduced
UIBC,	Normal	Reduced
TIBC	Normal	Increased
Transfusion saturation	Normal	Decreased
S. Ferintin	Normal	Reduced
Protoporphrin & Haem Ratio	Normal	Increased
Hb A <sub>2</sub> level	Increased	Normal
	(9)	

Table – I	Differences	Between	IDA &	Thalassemia Minor
1 a D R - 1	Differences	Dunun	IDAG	I nalassenna winnoi

#### Thalassemia Major

It is serious inherited blood disorder in which red cell survival in greatly reduced due to imbalance between  $\alpha \& \beta$  chains. The clinical picture is dependent on four major factors viz (i) reduced hemoglobinisation of red cells (ii) incressed hemolysis (iii) ineffective erythropoiesis & (iv) extramedullary hematopoiesis.

Infarits are normal at birth & develop anemia between 3-18 months of age. Anemia is progressive, persistant and does not respond to any hematanic therapy. Infants become irritable and have poor development if left untreated. They develop prominence of frontal, facial bones and hepatosplenomegaly as a result of ineffective erythropoiesis. Facial changes are termed as thalassemic facies. (Fig II) They are at higher risk of developing recurrent infectious due to decreased heart immunity. Iron absorbtion increases as a result of (a) hypoxia and (b) ineffective erythropoiesis which gets deposited in skin, liver, heart & endocrine glands. However, the main source of iron overload in these children is from blood transfusion. Poor growth, abnormal facies and hepatosplenomegaly does not occur if these children are managed early with current protocols.

#### Diagnosis

It is based upon the presence of (a) moderate to severe anemia (b) reduced red cell indicies such as MCH, MCV, MCHC (c) microcytic & hypochromic picture with anisocytosis and poikilocytosis on peripheral smear (d) increased foetal hemoglobin level for age (20-90%) and normal or reduced Hb A2 levels. Bilirubin levels may be raised which will be predominently unconjugated. S. Iron levels, transferrin saturation & ferritin level may be normal or raised depending upon the age of the child. Radiological changes are often present in older children, which are secondary to marrow expansion which include sun-ray appearance of skull, cortical thinning of long bones with osteoporosis of vertebrae and (b) small bones of hands & feet.

#### Management

With current protocols of management it has been observed that children born after 1995 have normal life.

#### Principles of Management.

- I) Regular blood transfusion to maintain pre transfusion Hb above 10 gm/dl
- ii) To maintain S. Ferritin level below 1000 ng/ml by use of irons chelators either singly or in combination.
- iii) Early detection & management of complications of blood transfusion & chelation therapy
- iv) Regular monitoring of growth & development, hematological & biochemical parameters.
- v) Spleenectomy if required
- vi) Early detection & management of endocrine problems
- vii) Pyschosocial support.

#### **Blood Transfusion Therapy**

Current recomendations state blood transfusion therapy should be initiated as soon as diagnosis is established & if hemoglobin levels are below 7 gm/dl at least on two occasions.

Investigations such as :- a) Complete blood grouping (ABD, Rh, + along with Kell, Kidd, M,N, lewis etc systems b) Family studies for genetic counselling c) HLA typing of sibling & parents for future possibility of bone marrow transplantation. Should be carried before starting transfusion therapy & d) Hepatitis B vaccination should be given if it has not been given earlier.

Among various transfusion regimens now it is recommended to treat these children with high transfusion therapy in which pre transfusion hemoglobin should be maintained at 10 gm because of its multiple advantages.

Advantages of high transfusion

- i) Ensures normal growth & devleopment
- ii) Decreases ineffective erythropoiesis & prevents osteoporosis & facial deformities.
- iii) Prevents splenomegaly
- iv) Decreases iron absorption from intestines
- v) Normal development of immune system
- vi) Normal physical & psychological well being
- vii) Better quality of life

It is preferable to transfuse fresh blood which is leucodepleted as transfusion of lymphocytes results in (a) suppression of the immune system and (b) reduces the risk of non hemolytic febrile reaction, (c) prevents the development of alloimmunisation of human leucocyte antigen (HLA) class I antigens and (d) prevents CMV infection. Packed cell transfusion should be given at 3-4 weekly interval and each time 10-15 ml/kg of blood can be transfused over 3-4 hours.

Approximately 180 ml/kg of packed cell are required per year in non splenectomised children. Children with cardiac disease or in presence of congestive cardiac failure should receive only 5 ml/kg of blood under close monitoring.

#### **Chelation Therapy**

Each unit of packed cell contains 200-250 mg of elemental iron which is released in the body with breaking of red cells. It is the major source of iron which gets deposited in liver, heart & various endocrine glands. Increasing iron deposition in various organs results in their dysfunction. Body iron levels can be measured by (a) serum ferritin (b) liver & cardiac biopsies, (c) SQID & MRI T2. Ferri scan etc. Among these serum ferritin in most practical & can be monitored every three monthly. Among various other tests MRI T\*2 is now practical and provides liver & cardiac iron overload more precisely. Now, it is of great help in chelation therapy. Other tests are carried to assess the function of various organs, such as ECHO, TSH,

T3 T4, growth hormone levels, serum Testesterone, FSH, LH, bone mineral density etc. Presently three iron chelators have been approved & are being widely used either ringly or in combination to ensure effective chelation therapy. Chelation therapy should be initiated when S. ferritin is > 1000 ng/ml or child has received 15-20 units of transfusion. Desferrioxamine (DFO) is an hexadentate where one molecule of DFO binds with one molecule of iron. It has very short life & needs to be administered continuously with the help of infusion pump subcutaneously (SC) over 12-14 hours daily. It should be started by 2 years of age & ferritin level should be maintained between 1000-1500 ng/ml. Its dose is 30-50 mg/ kg/day. Addition of vitamin C (100 mg / day) increases the iron excretion. It is fairly safe & has minimal toxicity. Its parentral administration may results in bradycardia, hypotension, rigors, headache, photophobia. Subcutaneou administration causes local pain, induration, irritability & redness. Prolonged administration may results peripheral field defects, sensorineural hearing loss. Deferiprone was the first oral drug developed in Hider's laboratory. It has been shown to the effective in dose of (70-100 mg / kg /day). It is more effective than DFO in mobilizing intracellular iron from the heart. It needs to be given in 2-3 daily doses. Its side effect include nausea, abdominal pain, diarrhea. Nearly 20% of children wiht high serum ferritin level develop arthropathy and less 1% develop severe neutropenia. ICL 670 is new class of tridentate two molecules of chalator binds with one iron molecule to form ferric molecule complex. It is twice as effective as DFO. It chelates iron from reticuloendothelial cells and parenchymal cells of various organs. It also prevents myocardial cell iron uptake & removes iron directly from myocardial cells. This drug has half life of 11-16 hours & needs to be given in single dose of 30-40 mg / kg daily. Its side effects include abdominal pain, diarrhoea, vomiting skin rash etc. These symptoms are usually mild. There is no arthralgia, cardiac, occular or vestibular side effects. Now, it is considered as gold standard chelating agent. **Combination Therapy** Children who have high levels of serum ferritin or have cardiac liver & endocrine dysfunctions should be treated with combination therapy such as. a) DFO & deferiprone b) DFO & ICL-670. or c) Deferiprone & ICL-670. The advantage of combination therapy includes a) Access to different iron pools, b) prevents non transferrin bound iron accumulation, c) better compliance and above all improves quality of life. DFO may be given twice or thrice a week while other agents are given daily. It is preferable that combination therapy should be administered under supervision of an expert care. (12)

#### Splenectomy

It has been proved that if we maintain hemoglobin above 10 gm /dl, hypersplenism doesn't occur. With standard treatment, splenomegaly and hypersplenism have become a rarity in the developed countries. However, in our country many children develop splenomegaly and hypersplenism because of poverty and poor facilities. If the child has already developed splenomegaly and signs of hypersplenism, then splenectomy is indicated. It should be undertaken only after 6 years of age because of higher chances of sepsis. Splenectomy is also indicated if the yearly requirement of packed cells is 200 cc/kg or more. Decrease in WBC and platelet count is a late manifestation of hypersplenism. All children needing splenectomy should receive pneumococcal, H influenza and meningococcal vaccine at least 3 to 4 weeks prior to surgery. The family should be counseled regarding the risks & benefits of splenectomy. Prophylactic penicillin therapy must be continued life-long after splenectomy. Episode of infection should be treated promptly with broad spectrum antibiotics and children should be hospitalized. All efforts should be made to isolate the micro organism for appropriate antibiotic therapy.

#### **Bone Marrow Transplantation**

It offers permanent cure and better future for children. The credit for the first bone marrow transplantation in thalassemia major goes to E. Donald Thomas who performed this procedure in an 18 month old thalassemia child in 1982 using a HLA matched elder sister as donor. This child was cured of thalassemia. Since then many centers in the world and twenty five in India have initiated BMT facilities. The principles of bone marrow transplatation include (a) to destroy and prevent regeneration of defective stem cells, (b) sufficient immune suppression for good engraftment, (c) to infuse stem cells with the normal gene, (d) to prevent GVHD with proper combination of immuno suppression and infection management.

Three most important adverse prognostic factors for survival and event-free survival have been observed in large studies which include. a) Presence of hepatomegaly (2 cm below costal margin), b) Portal fibrosis & c) Iron overload (S. Ferritin > 1000 ng/ml).

Based upon these factors children have been divided into three classes. Class I when all these factors are absent. Class II when one or two factors are present and children with presence of all factors are termed as class III. Event free survival in more than 97 percent of cases in class I & 66 percent in class III cases. All children should be treated with current protocols to maintain them in class I & perform BMT at the earliest possible.

#### **Key Messages**

- 1. Thalassemia is very common in country.
- 2. Diagnosis should be established during infancy.
- 3. Current protocols of therapy have improved the survival & quality of life. Now, child can live near normal life.
- 4. Bone marrow transplant offers, complete cure & should be undertaken as soon as possible.



(Left) Open circles represent liver signal intensity and solid line reflects the R2\* fit at different echo times (TE). (Right) A map generated by calculating R2\* values for every voxel in the image, with the reported liver iron concentration (LIC) represent the average liver R2\* value scaled by a linear equation.

MRI scanners can also collect images suitable for T2 (and R2) analysis instead of T2\* analysis, using radio waves rather than magnetic gradients to generate images at different echo times. Image analysis and iron quantification is similar whether using R2 or R2\* images. R2 images take longer to collect and are used more frequently to evaluate liver iron concentration (LIC). Whereas cardiac T2 imaging is also possible, it is more challenging because of respiratory motion, limiting its widespread acceptance.

#### What Goes MRI Actually Measure?

Iron itself is invisible on an MRI. Instead, MRI detects iron's influence on the magnetic milieu of water protons diffusing in tissues. Typically, the magnetic fields in a clinical scanner are extremely homogenous, but iron within the tissues creates local magnetic field disturbances that cause the images to darken faster. Not all forms of iron are equally magnetically potent. Labile iron species, although toxic to the body, are magnetically silent at physiologic concentrations. Ferritin, the body's initial line of defense against circulating free iron, is weakly detectable by MRI when it is dispersed freely in the cytosol. However, ferritin aggregates and their breakdown product, hemosiderin, overwhelming determine tissue R2 and R2\* (or T2 and T2\*). The size and distribution of these iron stores powerfully modulate the relationship between iron concentration and the MRI signal intensity.

#### Impact of MRI Iron Imaging on Patient Management

The introduction of MRI to quantitate liver and cardiac iron had a profound impact on our understanding and management of cardiac iron overload. Anderson et al in 2001 demostrated all patients with cardiac T2\* in the normal range (> 20 milliseconds) showed normal ventricular performance. As cardiac T2\* decreased below 20 milliseconds (reflecting increasing cardiac iron), the likelihood of left ventricular dysfunction increased; this decline coincided with an increase in the estimated heart iron concentration. However, most patients with MRI-detectable cardiac iron still exhibited normal cardiac function and therefore MRI was able to detect cardiac problems before toxicity was manifested.

#### MRI Assessment of Liver Iron

Either liver R2 or liver R2\* can be used to estimate LIC, depending on local expertise. Liver R2\* images are the easiest and quickest to collect, but require specialized software to generate R2\* and iron estimates. The upper limit of liver iron that can be reliably estimated by R2\* depends on scanner specifications, but is generally 30-40 mg/g dry weight at 1.5 Tesla.

#### **MRI** Assessment of Cardiac Iron

Cardiac  $R2^*$  (or  $T2^*$ ) is generally measured using the same scanner and software tools as those used for the measurement of liver  $R2^*$  with associated ECG gating.

#### **Future Impact of MRI**

With routine cardiac screening, patients are now living long enough to encounter increasing iron-mediated endocrine morbidities. Diabetes, hypothyroidism, and hypogonadism remain common among thalassemia patients and are probably underdiagnosed. The pituitary gland is perhaps the most important initial target for further study because it is easily injured and damage can be difficult to detect until puberty. Hypogonadism occurs in approximately half of thalassemia patients and has long-term consequences for fertility, bone density, and quality of life. Preclinical iron deposition can be detected using R2 techniques whereas severe iron deposition is associated with decreased response to gonatropin releasing hormone challenge. Shrinkage of the pituitary gland is associated with more significant, irreversible loss of gonadotrophic production. Further clinical validation and technical standardization is necessary before pituitary MRI can be incorporated into routine clinical monitoring, but this is an active area of research.

#### Desferal - Do we still need it

#### - Dr. Rajiv Bansal

Desferoxamine - DFO-(Desferal) is the first iron chelator to be used in humans for treatment of iron toxicity. Since desferoxamine has been around for over 50 years, there has been significant clinical experience. Due to its established efficacy it continues to be the standard iron chelator used.

Iron chelators work by neutralising unbound iron and removing excess iron in tissues. Iron has six active sites and to achieve complete inactivation of a single atom of iron, all six sites must be bound by the chelator. Hexidentate chelators, such as desferoxamine, can bind to all six sites, while tridentate chelators such as deferasirox can bind to three sites and bidentate chelators, such as deferiprone, can bind to only two sites. Therefore, a hexidentate chelator binds at a 1:1 ratio.

The use of iron chelating agents has significantly increased the survival rates and decreased morbidity related to organ system toxicity. In a 10-year New England Journal of Medicine study published in 1994 ( N Olivieri), all paediatric patients who were able to achieve controlled serum ferritin levels with 12-hour subcutaneous desferoxamine infusion survived without cardiac disease.

Desferoxamine is capable of reversing hepatic iron overload. In the liver, desferoxamine is internalized by hepatic parenchymal cells where it binds with intracellular iron and is excreted in bile. Studies in paediatric groups showed that intermittent desferoxamine infusion decreased iron storage in the liver and prevented hepatic fibrosis. Desferoxamine is also able to remove iron from cardiac cells. Iron released by macrophages is immediately chelated and excreted in urine. Deferoxamine binds free iron by preventing the uptake of NTBI (Non-Transferrin Bound Iron) into organs but it also acts within the cell where it enters by endocytosis, stimulates the degradation of ferritin via the lysosomes and subsequently binds the released iron. The iron bound to desferoxamine is then excreted in urine and faces. The drug is rapidly absorbed after intramuscular and subcutaneous administration, but it cannot be absorbed orally. The serum protein binding is less than 10% and the drug undergoes the following metabolic reactions: transamination and oxidation; beta-oxidation; decarboxylation and N-hydroxylation. The drug has transformed life expectancy for many patients with TM and other refractory anaemias. It has also reduced endocrine and hepatic complications. Having a short plasma half-life of 20-30 minutes, DFO should be administered over a span of 8-12 hours a day, on 5-7 days a week. Given the pharmacokinetics of DFO, it does not provide

24-hour-long chelation of NTBI. The side effects of DFO include irritation at the infusion site, growth retardation, skeletal changes, and ocular and auditory disturbances. Several dosing regimens and routes of administration have been proposed and used in the past for deferoxamine in patients affected by transfusion-dependent haemoglobinopathies.

Subcutaneous administration is preferred except in patients with severe cardiac iron deposition for whom continuous intravenous deferoxamine therapy is recommended. Oral ascorbic acid at the equivalent of 2-3 mg/kg/d is usually prescribed at the beginning of an infusion. The average recommended daily dose lies between 20 and 60 mg/kg.

Despite the availability of new oral iron chelators and several limitations regarding the use of desferoxamine, such as compliance issues due to the parenteral administration, inadequate cardiac iron removal and auditory, ocular and neurological toxicities, desferoxamine is still the most common used therapy for the treatment of iron overload.

Many patients with TM are not satisfactorily chelated by it, however, and then may develop a fatal cardiomyopathy. The reasons for these "failures" of DFO therapy include cost of the drug, pump and tubing, poor compliance, allergy, toxicity, local problems at the site of the infusions, lack of 24-hour binding of NTBI, and Yersinia infection (not a complication of the oral chelators). Even among patients apparently complying with DFO infusions at least 5 times a week and with serum ferritin levels 1000 g/L, some may develop cardiac iron overload and failure. Approximately 20% of patients receiving DFO alone in the United Kingdom, Italy, and Cyprus have cardiac T2\* levels 10 ms.

Dose-related desferoxamine toxicities including visual changes, auditory toxicity, attenuation of linear growth, and skeletal dysplasia may be minimised by maintaining doses of no more than 25 -30 mg/kg in young children . In both children and adults, as the hepatic iron concentration approaches optimal levels , dose reduction is recommended; a useful recommendation is that the daily dose (mg/kg) divided by the serum ferritin (mg/L) should not exceed 0.025 . Allergy to desferoxamine is rare and most patients may be desensitized successfully, with patients thereafter able to take desferoxamine.

In certain cases, monotherapy may be insufficient to achieve treatment goals. At this point the clinicians should either increase the current dose of the drug or switch to a different chelator. However, if treatment goals are still not achieved, then the clinician may opt to initiate combination therapy. Combination chelators tend to be more effective than monotherapy



#### Dual chelation in Thalassemia major

#### - Dr. Amita Trehan

Conventional iron chelation utilizes either of the three drugs, Desferrioxamine (DFO), Deferiprone (DFP) or deferasirox (DFX). DFO use is fraught with problems such as parenteral route of administration, cost and adverse events. Monotherapy with DFP or DFX may not result in adequate chelation in all patients. The use of combination of DFP and DFO has already been established as safe and efficacious. The principle of this combination is the shuttle-sink mechanism. DFP, a small molecule is able to enter cells and chelate stored iron and bring it to the circulation, where the large DFO molecules acts as the sink.

Based on the same principle, DFX can be combined with DFP. DFX being long acting can replace DFO as the sink. Compliance would be better with oral drugs, and combination would allow lesser doses of individual drugs and hence, lesser adverse events due to individual drugs. Additionally, DFP has shown to be a good chelator for cardiac iron while DFX brings about all round chelation in the body. A Greek study on 16 patients and Egyptian Randomized control trial comparing DFP/DFX with DFP/DFX have shown that the oral combination is safe as well as efficacious in reducing iron overload. The study conducted in our centre was a prospective observational study of 36 patients who were administered DFP/DFX combination therapy. Reasons for discontinuation in 4 of the 36 included gastrointestinal intolerance, joint pain and swelling and skin rash. Of the remaining 32, 29 showed significant decline in serum ferritin from baseline. Combination requires stringent monitoring of blood counts, serum OT,PT, creatinine and urine protein which was performed monthly during the study. A similar study from UCMS, delhi has also established comparable efficacy of combination as compared to monotherapy with no additional adverse events. While there was significant decrease in serum ferritin from baseline, T2\*MRI results at baseline and after combination were equivocal.

The combination is an attractive alternative for patients who are intolerant or refractory to monotherapy with available drugs for chelation. Large RCTs incorporating liver iron concentration and T2\*MRI are required to further establish this as a standard of care in patients with thalassemia major.

#### Summary of studies on dual chelation
S.no	Country, year, Reference	Number of patient(s)	Age (years)	Design of study, dosing of drugs	Outcome measures	Key findings
1	USA, 2010 [1]	3	17-27	Case report; DFP 75-100 mg/kg/day and DFX 20-40 mg/kg/day	Serum ferritin, LIC, T2*MRI	Improved T2* MRI. No major adverse effects
2	Italy, 2010 [2]	2	20-33	Case report; Daily alternating DFP 75-85 mg/kg/day and DFX 30 mg/kg/day	Serum ferritin, LIC, T2*MRI	Decrease in ferritin and LIC with stable T2*MRI. No major adverse effects
3	Greece, 2011 [4]	16	20-45	Open-label, observational, single center study, DFP 75-100 mg/kg/day and DFX 20-25 mg/kg/day	Serum ferritin, LIC, T2*MRI, T2*L Ferriscan	Significant decrease of total body iron load as estimated by serum ferritin, LIC and MRI T2* indices. No major adverse effects
4	Greece, 2011 [5]	1	34	Case report; DFP 75mg/kg/day and DFX 30 mg/kg/day	Serum ferritin, Liver and cardiac T2*MRI	Serum ferritin normalized, liver and cardiac T2* values improved
5	Egypt, 2015 [6]	96	10-18	Prospective RCT comparing DFP- DFO and DFP- DFX	Serum ferritin, LIC, T2*MRI and QOL	Better improvement in T2*MRI with oral combo; similar LIC, ferritin in both arms and better compliance

# **HIV in Thalassemia**

# - Dr. Alok Hemal

Transfusion transmitted infections remains a great concern in many parts of the world and HIV is one of the most important and deadly infection among them.among the most common modes of transmission of HIV, transfusion of infected blood and blood products constitute 3-6% of all pediatric AIDS cases. Since the risk of transmission through blood transfusion is about 98%, transfusion dependent children are at alarmingly high risk. Thalassemia major constitute one such group who suffer the disadvantage.

Prevalence of HIV infection in thalassemia varies greatly worldwide from 1-20%. HIV seropositivity reported by various authors of India ranges from 0.7-3%. However, there is no increased risk of TTI in thalassemia patients compared to other multi transfused patients. Unscreened blood and blood products transfusion is the mode of transmission of HIV in thalessemic patients.

Recipients of multiple transfusions are known to have abnormalities in their immune status reflected by alterations in the number and proportions of T- cell subsets with decrease in CD4/CD8 and hypergammaglobulinemia and depressed delayed type hypersensitivity. This makes them prone to HIV infection and rapid progression to AIDS. In a large multicentric study, It was found that there was no relation between disease progression and age, sex, acute infection or splenectomy(Costagliola 1992).

In a study conducted by Sen et al ,it was found that lymphadenopathy and increased transfusion requirements were more common in HIV infected thalassemics. Other clinical features were prolonged diarrhoea, weight loss, prolonged pyrexia( more than 1 month), epistaxis, thrombocytopenia, oropharyngeal candidiasis, aloplecia, salivary gland enlargement, LIP and PCP infections.

Since thalassemics are already at increased risk of infections , HIV-AIDS , being an immunodeficient state flare up the risk of opportunistic infections. Increased risk of complications due to anemia is also seen due to HAART therapy in AIDS patients.

Diagnosis is similar to guidelines followed in non thalassemic patients. All thalassemics should be screened for seropostivity for hepatitis A, hepatitis B, HIV annually. There are no specific guidelines for management of HIV infected thalassemics. HAART remains the mainstay of treatment in HIV in thalassemia patients. However, there has been case reports of zidovudine induced worsening of anemia in thalassemia patients.

Though splenectomy has not been implicated as poor prognostic factor in HIV patients, it has been recommende that a splenectomy treatment strategy should be decided with caution in an HIV-1 positive patient. Optimal control of body iron with iron chelation regimen is recommended in HIV positive TDT patients.







# **Entering Adulthood in Thalassaemia**

- Dr. Michael Angastionotis

### Introduction:

Thalassaemia major patients during childhood require regular blood transfusion and iron chelation as well as clinical monitoring of their growth and general health. However apart from infections there are few complications which they face if treatment is adhered to. Treatment is generally guided by the parents and if they are compliant the child adheres, provided of course access to such care is economically supported. As they enter adolescence the effects of iron overload and its effective or poor control during childhood, become manifest and a closer monitoring is required.

Monitoring needs to be intensified in two areas : physical health and psychological health. Consideration of the issues raised by the transition from paediatric to adult care services.

# Monitoring of physical health:

Iron accumulation may have reached toxic levels by the time the hormonal changes of adolescence are expected and organ damage, including the endocrine glands, heart and liver, is already progressing. This is seen clinically in a poor growth spurt and delay in the appearance of sexual characteristics. For this reason, careful monitoring of growth and the use of Tanner scales for the assessment of pubertal development of both sexes is necessary. In addition, the introduction of imaging techniques such as MRI T2\* must be initiated by the age of 8-10 years. Annual visits to cardiologists and endocrinologists is added to the laboratory and other monitoring methods.

# Monitoring of emotional and social health:

□ The factors which cause stress and psychological risks to the patient and the family must be recognised by all. These include poor self-image, and low self-esteem due to altered appearance, poor growth and delayed puberty. In addition there is the sense of being different, the fear of rejection, the uncertain future, and guilt for being a burden on the family. These may lead to significant, in some patients, emotional and conduct disorders such as dependency, dysphoric moods, fears, and anxiety. The lifelong and demanding treatment is always a factor and the appearance of complications will add to feelings of fear and anxiety.

□ In the family there may be depression, guilt feelings, overprotection, engulfement, denial

and helplessness when faced with the burdens of care. Low income, poor education, social isolation, and poor service delivery are all stressors, which must be taken into account. Low income will endanger the provision of adequate and affordable treatment for the child, making it a very serious consideration in the psychosocial balance as wel as the physical condition of the patient and the family.

□ Society prejudice, ignorance, insensitivity, making the patient and family feel different with the result that often there is reluctance to disclose the diagnosis in school, to employers, to future in-laws etc. In adolescence in particular peer relationships are very important and the fear of stigmatisation will lead to anxiety related to marriage, education and career prospects.

Adaptive and coping mechanisms counterbalance these negative influences and are usually identified in those with positive models of self and optimistic attitudes. Seeking social support from family and friends and feeling deserving of support, will protect from the tendency of social withdrawal and isolation. Parents and patients need a sense of control over the condition, which comes from being well informed so as to avoid worrying too much and taking each day as it comes. For coping, children and adolescents adopt several strategies, most of which are positive in their result, although some can be negative, passive and maladaptive. Examples of the latter are avoidance/denial, resignation and aggressive behaviour, blaming

The health care team must promote the positive coping strategies by giving emphasis to patient education, talking and listening to patients and the family, spending time, respecting privacy and confidentiality and being willing to discuss issues other than the medical condition e.g. sexuality, puberty, diet, risky behaviour, school problems and any others that the patient may bring up.

An important issue in chronic care is adherence to treatment. Doctors should understand that non-adherence is not an irrational act resulting from psychological stress or ignorance but many patients comply if this makes sense according to beliefs about the illness and its treatment, if it seems effective and safe, and if it fits with their life activities.

In adolescence, staff must be willing to spend time and to listen in privacy and confidentiality and to recognise the adolescents' wish to take hold of their life and their disease, will strengthen the maturation process. This requires organisation and time. Doctors are not always masters of their time so that health administration must be sensitised to the needs of patients and recognise psychosocial support as a necessary aspect of chronic care especially of adolescents.



# Strategies for Prevention of Thalassemia

# - Dr. Sujata Sinha

Over the past two decades there has been considerable deliberation over developing suitable strategies for prevention of thalassemia in our country. These efforts have led finally to formulation of a national policy for prevention and control of Hemoglobinopathies under the aegis of National Health Mission. It has provided the muchrequired platform for Hemoglobinopathies to find place among health priorities of the State. The policy outlines the scope and approaches for implementation of prevention and control strategies and at the same time alerts and sensitizes the authorities towards technical, social and ethical considerations that are likely to be encountered during implementation of program for a recessively inherited disorder. The guidelines for prevention and management have been drawn on the basis of current understanding and will require updation on a regular basis.

That effective implementation of prevention programs can lead to significant reduction in affected births over time has been demonstrated in several countries but at the same time the need for a careful selection and implementation of prevention strategies cannot be overemphasized. The premise for adoption of detection of carriers as a strategy is built on the fact that if the carrier status of an autosomal recessive disorder becomes known it can empower an individual to take steps to avoid birth of an affected child. The individual choices in India are largely limited to avoidance of marriage between two carriers and termination of an affected pregnancy subsequent to prenatal diagnosis. Availability of pre implantation genetic diagnosis may further alter the public discourse on preventive strategies. Further, today with improvement in management regimens and availability of facilities in the form of slow but steady increase in number of blood banks with component separation units providing packed red cells, availability of effective oral iron chelators and availability of monitoring facilities in more districts, an affected child born to carrier parents has a greater opportunity to live a quality and fulfilled life in this country than those born a decade ago. This leads to recognition of the third choice that may be made by some of the parents to go ahead with the birth of an affected child after prenatal diagnosis while many others may choose not to abort due to religious, social or emotional considerations. The preventive strategies adopted for implementation need to be viewed in the light of the aforementioned facts.

'Hemoglobinopathies' has been adopted as an inclusive term for Thalassemia and variant hemoglobins and prevention strategies have been targeted towards control of beta - thalassemia, HbS and HbE recognizing that these together constitute the burden of disease in our country through Thalassemia (Thal major & intermedia) and Sickle Cell Disease (SCD) syndromes.

# Screening strategies for detection of carriers

Screening for thalassemia carrier status can be done in adolescents and young adults, at premarital or pre-conceptional stage or during antenatal period. Accessibility to screening and diagnostic services backed by counseling to all of these groups is the initial step for setting up a

prevention program. This should be backed by a community wide effective information, education and awareness campaign.

#### Selection of target groups for universal screening

Selection of target groups for universal screening is the core of preventive strategy in public health and should be done by assessment of accessibility to target population for screening and follow up to ensure maximum coverage, effectiveness, acceptability and achievement of stated outcome. Adolescents in schools and pregnant women fulfill the above mentioned criteria and hence have been selected as target groups for implementation of universal screening.

#### 1. Adolescent screening in schools

Adolescents can be easily accessed and followed up for counseling through schools. Adolescents largely aged 15 years or up have the required curiosity and the maturity to seek, imbibe and retain the information provided regarding genetics of inheritance, carrier status, selection and purposes of tests used during screening and confirmation and have optimal maturity to understand implications of the reproductive issues and decisions. A prescreening awareness and educational talk also precisely informs the student on all steps of the screening protocol. The follow up with a counseling session in presence of parents or guardians of those suspected to be carriers provides an opportunity to educate the family and provide required support to the adolescent for the confirmatory test required for affirming the hemoglobinopathy carrier status. With legal age of marriage being eighteen years in our country that coincides with the age at which most students pass out from schools, this strategy ensures that an individual is empowered with the information on his or her carrier status before reaching marriageable age and hence has an opportunity of exercising both the options of avoidance of marriage with a carrier or prenatal diagnosis during pregnancy. With increasing emphasis on ensuring school education to all by increasing enrolment in schools maximum coverage can be ensured.

The selection of screening protocol also should be such that it is cost- effective, easily applicable in an outreach program and minimizes errors in identification of carriers. At present the most commonly acceptable criteria for identification of a beta thalassemia carrier is based on the raised HbA2 levels with an acceptable cut- off value. However, it is widely accepted that there are 'silent' carriers that is those which do not show up with an increase in HbA2 levels and then there are those where the HbA2 level may be increased in the individual and yet fall below the agreed 'cut-off' value thus by definition falling in an equivocal zone. There may be still a few who may have HbA2 at or slightly above the cut-off value yet not be a carrier of the Beta thalassemia trait. So the identification of causative mutation remains the confirmatory test for diagnosis of a carrier and should be part of the screening protocol. **The limitations of the adopted screening protocol should be clearly spelt out in the information provide to the target population**. A multi step screening protocol that includes simple low cost tests with high negative predictable value such as NESTROFT, Solubility Test

and DCIP test respectively for BTT, HbS trait and HbE trait, helps in reducing the screening cost per person and also increases feasibility of screening through an outreach program ensuring maximum population coverage. The costlier diagnostic test of Hemoglobin HPLC or capillary electrophoresis can then be conducted in the  $2^{nd}$  step and confirmatory test of mutation identification in  $3^{rd}$  step. This approach is possible in schools as one can follow up students in the organized campuses and systems of school unlike in colleges, universities and community where follow up and tracking becomes an onerous task.

The integration of adolescent screening with the Rashtriya Bal Swasthya Karyakram targeting birth to 18 years age group has made the process more feasible with availability of lab facilities and manpower and to establish required coordination from field to secondary and tertiary levels.

Thus one- time screening of students while in school between class VIII and XII has the potential to turn into a long term sustainable screening strategy.

# 2. Antenatal screening of pregnant women

All pregnant women are likely to interact with the health system at some point of pregnancy and with increasing emphasis of maternal health programs on early registration of pregnant women through health workers such as ASHAs and ANMs, the inclusion of screening for carrier status in routine antenatal work –up provides another opportunity for achieving universal coverage. However, screening during pregnancy provides the couple only one option of preventing the birth of affected child and that is termination of affected pregnancy. This preventive intervention is invasive and immediate requiring sensitive counseling and clinical services. Care also needs to be taken to avoid unscrupulous use of the provision both by caregivers, pregnant woman and her family.

Screening protocols applied here are also multi step protocols with feasibility of conduction of simple low cost initial screening tests at primary level at primary and community health centres and diagnostic tests of CBC, HPLC and electrophoresis at District level. Required support for transporting the woman / couple to the district level testing facility is provided though existing maternal health programs. The only limitation at present is availability of limited tertiary centres with facilities for prenatal diagnosis. However, setting up of such facilities is part of program implementation and will be taken up in due course.

# 3. Newborn Screening

By definition, newborn screening is a tool for early detection and intervention to minimize the severity and handicap due to disease and thus it can be regarded as strategy for 'tertiary' prevention. In case of Sickle Cell Disease, an intervention as early as within the neonatal period is often required to prevent the damaging effects of the disease. Fortunately, the hematological methods available today for newborn screening can pick up variant



# Growth & Puberty in subjects with Thalassemia

# - Dr. Anju Seth

As children with thalassemia grow older, they become vulnerable to develop many endocrine complications. The underlying patho-physiological mechanism underlying these complications is excessive iron load, a consequence of repeated blood transfusions that these children receive from early childhood.

Endocrine glands have high levels of transferrin receptors that promote iron accumulation and hence increase vulnerability of these glands to iron toxicity. Iron stored in endocrine glands binds to intracellular transferrin. As the storage capacity of transferrin gets exceeded, pathological quantities of metabolically active iron catalyzes formation of free radicals, which in turn damage intra-membrane lipids and other macro-molecules, ultimately causing cell death and organ failure. In addition to magnitude of iron overload, the severity of clinical manifestations is also dependent upon presence of specific gene mutations.

Short stature and pubertal abnormalities are the commonest endocrinopathies observed in multi-transfused thalassemic subjects. At our Center, among the 89 thalassemic subjects above 10 years of age, 64% had short stature, while 54% had a pubertal abnormality.

#### Short stature:

Growth faltering can occur at all ages in these children. Many causes contribute toward growth galtering/short stature in these children (table 1). The relative contribution of various factors may vary at different ages. In children <5 years of age, hypoxia, nutritional factors and anemia are the major factors leading to short stature. These are all preventable in well managed children. In the age group of 5-10 yrs, the contributing factors include anemia and effect of iron over-load on GH-IGF1 axis. Beyond the age of 10 years, absent /reduced pubertal spurt due to involvement of hypothalamo-pituitary-gonadal axis makes a significant contribution. At all stages, co-morbidities can add further adverse influence. Children who are well transfused and adequately chelated have the best prognosis for reaching optimum height. At our Center we observed a negative correlation between height SDS and mean ferritin level and age at starting chelation.

### Pubertal abnormalities :

A variety of pubertal disturbances can be seen in children with thalassemia (table 2). The underlying cause is usually damage to gonadotrophs situated in anterior pituitary leading to failure of adequate production of gonadotrophins LH & FSH. Direct gonadal damage by iron overload is much less likely. In fact many subjects have normal ovarian function and can produce expected number of ova after stimulation and thus achieve fertility.

Presence of pubertal abnormalities has many implications apart from potential infertility. It contributes towards short stature due to absent/poor pubertal growth spurt. Associated poor sexual development contributes towards poor body image in the adolescent subject with thalassemia. Since sex steroids have an important role to play in pubertal bone mass accrual,

these subjects fail to achieve optimum bone mass, a factor that contributes towards osteopathy observed thalassemia.

### **Clinical evaluation :**

All children with thalassemia should have their growth monitored regularly since childhood. A record of height and weight should be maintained on a growth chart at 6 monthly interval to facilitate early detection of growth faltering. This would facilitate early evaluation and prompt management of underlying abnormality. In addition, evaluation for signs of onset of puberty and its progression should be assessed annually for all children above 10 years of age. All children with short stature and/or pubertal abnormalities should also be evaluated for presence of other endocrinopathies and co-morbidities (table 3).

#### Management:

Prevention is the best approach since efficacy of intensive chelation in reversing established endocrinopathies is unknown. Thus, preventing anemia through a regular transfusion schedule, optimum chelation, maintaining an adequate nutritional status and prompt recognition and treatment of co-morbidities form the cornerstones of endocrinopathy prevention.

Treatment of short stature involves addressing the underlying cause. These include :

- Treatment of anemia
- Correction of nutritional deficiencies if any
- Treatment of overt hypothyroidism
- GH treatment is indicated in established GH deficiency. These subjects often need higher doses due to co-existing partial GH insensitivity. In children with pubertal delay best results are observed with concomitant sex steroid replacement.

Subjects with spontaneous pubertal onset are monitored carefully for progress of puberty. Those with failure to achieve spontaneous onset of puberty or with poor progression need replacement with sex steroids.

#### Key messages :

- Multiple endocrinopathies can develop in multi-transfused thalassemic children/adolescents
- Short stature & pubertal disturbances most common
- It is possible to have growth & sexual maturation without assistance, though many have stunted growth, sexual infantilism & poor fertility
- Regular clinical & lab screening after 10 years of age facilitates early detection & management.



# Endocrine Complications of Thalassemia Major : Diabetes Mellitus and Hypothyroidism

Dr. Sangeeta Yadav

Thalassemia represent a group of common recessively inherited hemoglobinopathies characterised by reduced globin chain production, beta-thalassemia being the most common. Homozygous state, known as thalassemia major, results in chronic haemolytic anemia, requiring frequent blood transfusions.

Although transfusion therapy has decreased the severity of the disease and increased the longevity of the thalassemics, it results in positive iron balance and secondary hemosiderosis, often leading to vital organ damage and dysfunction in second decade of life. Iron overload is also due to increased gut absorption of iron.

When iron levels increase in the body, there is saturation of transferrin and increase in plasma non-transferrin bound iron species. Unbound iron is labile and generates reactive oxygen species, leading to lipid peroxidation, which is implicated in cellular dysfunction, cytotoxicity and cell death.

For these reasons, current management of thalassemia major includes frequent blood transfusion (every 2-4 weeks) and intensive chelation therapy. Current guidelines recommend pretransfusion threshold not exceeding 9.5g/dl, which seems to be associated with adequate marrow inhibition and relatively low iron burden.<sup>1</sup>

Endocrine dysfunction in thalassemia is amongst the most common complications and is principally attributed to excessive iron overload and suboptimal chelation. The prevalence is quite high particularly in multiethnic populations but determining the prevalence is often difficult due to the widespread heterogeneity of the population and timing of exposure to chelation therapy.<sup>2</sup> Endocrine complications include disturbance in growth and puberty, hypogonadotrophic hypogonadism, diabetes mellitus(DM), hypothyroidism, hypoparathyroidism, osteopenia and osteoporosis.

DM and hypothyroidism are commonly encountered complications in thalassemia major, usually seen in second decade of life, requiring further intensification of chelation therapy and specific management. Intensive combination chelation therapy can prevent and even reverse multiple endocrine complications.<sup>3</sup>

# **Glucose Intolerence And Diabetes Mellitus**

**Prevalence :** A multicentre study in Cyprus<sup>4</sup> showed that 9.4% of thalassaemic patients had diabetes. Najafipour *et al*<sup>5</sup> have shown the prevalence rates of diabetes mellitus, impaired fasting glucose and impaired glucose tolerance in their group of thalassaemic patients to be 8.9%, 28.6% and 7.1% respectively.

Zhe meng et al<sup>6</sup> showed that 10.3% had diabetes. Kortoglu et al<sup>7</sup> showed 10% had diabetes and 7.3% had impaired glucose tolerance.

**Etiology :** Multifactorial- genetic predisposition, insulin deficiency, insulin resistance, liver dysfunction secondary to viral hepatitis, beta cell defect secondary to iron overload, poor compliance to chelation therapy.

# Unique features of diabetes mellitus in thalassemia major<sup>1</sup>:

- 1. Ketoacidosis is rare presenting symptom
- 2. High renal glycosuria threshold
- 3. No islet cell antibodies
- 4. No association with HLA-haplotypes B8-DR3, BW15, DR4.

# Diagnostic criteria for glucose tolerance :

- 1. Fasting blood sugar(FBS)>126 mg/dl is diagnostic of diabetes mellitus
- 2. OGTT serum glucose at 2 h > 200 mg/dl is diagnostic of diabetes mellitus
- 3. Oral glucose tolerance test(OGTT) serum glucose at 2 h > 140 and < 200 mg/dl indicates glucose intolerance
- 4. Fasting blood glucose >110 and <126mg/dl is impaired fasting glucose

# Guidelines for screening :

- 1. Once every 2 yrs starting from 10 yrs upto 16 yrs
- 2. Once yearly thereafter

# **Tools for screening:**

- 1. FBS, 2 hr PP blood sugar, OGTT
- 2. Complementary screening tools are fasting glucose/insulin and MRI R2\*. MRI R2\* estimates pancreatic iron load which is the strongest predictor of beta cell toxicity<sup>8</sup>

# Management:

- 1. Intensive iron chelation therapy- In a study by Farmaki et al<sup>3</sup>, out of 39 patients with abnormal glucose metabolism, 44% normalized after combined chelation with desferrioxamine and deferiprone.
- 2. Dietary modification and weight reduction
- 3. Insulin therapy, as required  $(0.15-1.72 \text{U/kg/d})^1$
- 4. Oral hypoglycemics-role undetermined<sup>1</sup>

# Follow-up:

- 1. Periodic monitoring for metabolic control: Fructosamine testing rather than HbA1c because hemoglobiopathies can affect reliability of the test by altering the normal process of glycation of HbA to HbA1c.
- 2. Monitoring for complications: KFT, fundus.
- 3. Growth monitoring

# Hypothyroidism :

**Prevalence :** There is preponderance in females. Majority have primary overt hypothyroidism, ranging from 5.9% to 16% in various studies.<sup>5-8</sup>Much greater percentage have subclinical hypothyroidism.<sup>2</sup> Secondary hypothyroidism is very rare.<sup>1</sup>

Etiology: Chronic tissue hypoxia or poorly chelated iron overload. No role of autoimmunity.

**Screening :** Annual thyroid function test(TFT) beyond 9 yrs of age.

# Management:

- 1. Intensive chelation therapy-hypothyroidism is reversible at early stage. In a study by Farmaki et al<sup>3</sup>, out of 18 children requiring thyroxine, 10 were able to discontinue and 4 could decrease the dose of thyroxine after intensive combination chelation therapy.
- 2. Overt hypothyroidism (TSH>7mIU/ml) require L-thyroxine replacement therapy. Subclinical hypothyroidism (TSH 5-7mIU/ml) require regular follow-up and optimisation of chelation therapy.<sup>1</sup>

### Follow-up:

- 1. Regular TFT monitoring (3-6 monthly)
- 2. Growth monitoring

# Conclusion

Endocrine complications are a common occurrence in patients with thalassemia major, primarily due to iron overload. Periodic endocrine evaluation and regular growth monitoring are imperative for comprehensive thalassemia care. Regular transfusion therapy and intensive chelation therapy with good compliance are essential for prevention of such complications and also in reversal of established endocrinopathies. Focus of the standard of care must shift from management of established endocrinal complications to early screening and primary prevention, so that morbidity and mortality due to these complications is decreased and quality of life is further improved.

# Fertility & Pregnancy in Thalassemia Major & Intermedia

- Dr. Vatsla Dadhwal

Beta Thalassemia is a hemoglobinopathy characterized by decreased production of beta globin chains causing alpha globin chains to accumulate and aggregate. This results in inadequate hemoglobin production. There is microcytic hypochromic anemia, ineffective erythropoiesis and hemolytic anemia. Diagnosis is made by detecting low HbA and increased HbA2 and HbF.

# Types

 $\beta$  thal minor/ trait: mild or no anemia

 $\beta$  thal major (BTM): severe form, only HbA2 and F detected. Severe anemia, transfusion dependent and develop complications of iron overload

 $\beta$  thal intermedia (BTI): present late in life, mild anemia, not transfusion dependent, may develop iron overload.

# Fertility

BTM: infertility or subfertility is due to iron deposition in endocrine organs. Direct iron deposition occurs in hypothalamus and pituitary and ovaries. Iron deposition leads to organ damage through oxidative stress.

Majority of patients are infertile due to hypothalmic hypogonadism, associated with amenorrhoea, anovulation and infertility. Ovarian functions are usually preserved. These women require ovulation induction with gonadotropins to conceive.

Spontaneous pregnancy can occur in well chelated and transfused patient

# **Pregnancy Management**

# BTI

Spontaneous conception and successful pregnancies occur but pregnancies are associated with complications.

Chronic anemia leads to abortions, preterm labour and intrauterine growth restriction. Endocrine complications due to hemosiderosis can occur, though less common compared to BTM.

In a large study which included 83 pregnancies in 44 women, 20.5% ended in abortion, 77.1% had live biths and 2 had intrauterine death. Mean gestational age at delivery was 36.5 weeks and birth weight 2551gms. Cesarean section rate was 72.7%. 79.5% women required blood transfusions and 27.3% required transfusion for first time. There was increase in average ferritin levels before and after pregnancy.



# Stem Cell Transplant in Thalassemia : Options & Dilemmas - Dr. Mammen Chandy Haematopoietic Stem Cell Transplantation (HSCT) today offers an alternative to life long transfusion and chelation for patients with thalassemia major. In December 1981 the first allogeneic bone marrow transplant for thalassemia major was performed in Seattle. That patient is now alive and well 35 years post transplant. The team at Pesaro in Italy under the leadership of Professor Guido Lucarelli has since shown with 1003 patients that bone marrow transplantation is in fact a good alternative to transfusion chelation for thalassemia. However the procedure is associated with risk of infection, regimen related toxicity, graft versus host disease and relapse particularly in those patient who because of inadequate treatment and poor chelation have developed hepatomegaly and hepatic fibrosis. The team in Pesaro have developed a risk stratification based on these three criteria : Class I : well chelated, no hepatomegaly, no hepatic fibrosis Class II : one to two adverse risk factor Class III: all three adverse risk factors Data from Pesaro in Italy show that there is a 90% chance of disease free survival post transplant in patients who are in Class I, 85% in Class II and only 65% in Class III. The decision that a family with a child with thalassemia has to make if there is a histocompatible sibling who can serve as the donor is whether they should continue transfusion chelation with its low present risk but significant late morbidity or have a transplant with its immediate risk but high probability of good quality life without the burden of life long transfusion and chelation. Transfusion and chelation can provide a near normal life expectancy in those children who remain compliant with the therapy.\ Therefore there is little doubt that this is a time-tested form of treatment with little immediate risk. The difficulty is that it has to be continued life long and is expensive and sometimes the child becomes non-compliant with the chelation later in life. In a country like India the economic advantage of a bone marrow transplant for thalassemia is compelling because many families can manage a one-time investment of RS 8-12 lakhs but a life long expenditure of RS 1-2 lakhs a year is a difficult proposition. The question of whether to wait for gene therapy or accept the current risk of transplantation is a difficult one since there is some progress in this area. Once the decision to have a bone marrow transplant has been made then the next step is to perform HLA typing on the patient and sibling. If there are no matched siblings who can serve as a donor then the following alternative donors can be considered: Cord Blood Matched Unrelated Donors from registries Half matched donors: sibling or parent (42)



# **Diagnostic Challenges in Hemoglobinopathy Detection**

- Dr. H. Pati

#### Summary

Hemoglobinopathies leading to hemolytic anemia as a result of abnormal globin chain production are the most common inherited genetic disorders worldwide which affect around 1.5% of the human race globally. The carrier rate is even higher at around 7%. In the present day due to rapid and accurate globin chain screening methods like cation exchange high-performance liquid chromatography(HPLC) or capillary zone electrophoresis (CZE), identification of these disorders has improved vastly. But still there are patients in whom coming to a definitive diagnosis is a challenge due to the inherent variability in the phenotypic presentation of hemoglobinopathies. This phenotypic variation is caused by the large number of point mutations affecting the production or quality of globin chains, the presence of disease modifiers, complex inheritance, and therapy altering the course of the disease. Therefore diagnosis of hemoglobinopathies requires a comprehensive approach which integrates the clinical features, ethnicity, red blood cell indices, family studies and knowing the factors leading to their variations. In some cases where diagnostic dilemma still exists, the help of molecular methods is needed.

Key words: Hemoglobinopathy, Diagnosis, Thalassemia, HPLC

### Introduction

The hemoglobinopathies are the most common inherited monogenic disorders globally(1). Around 7% of the population worldwide are carriers of these monogenic disorders accounting for greater than 3,00,000 severely affected babies born every year(2). Hemoglobinopathies affect one or more of the alpha, beta, gamma or the delta globin chains or a combination of them. Most of the hemoglobinopathies are due to missense mutations in the coding sequence of a globin gene which cause a single nucleotide substitution that alter the amino acid sequence of the resulting protein. Deletions, insertions, gene fusions and alterations in the noncoding regulatory regions of the gene, which may affect splicing or transcription/expression levels are also known. There are greater than thousand such mutations which have been described which can be accessed on the globin gene library (3).

High prevalence of hemoglobinopathies is present in populations in the Mediterranean, Middle-East, Central Asia, Indian subcontinent, and South East Asia . It is also relatively common in populations of African descent. The highest incidences are reported in Cyprus (14%), Sardinia (12%), and South East Asia (4).

Hemoglobinopathies can be broadly classified into qualitative defects in which the genetic defect gives rise to a structural change in the hemoglobin (Hb) molecule leading to the production of variant hemoglobin and thalassemias which are quantitative defects, where the

genetic defect leads to a quantitative change in the amount of the affected globin chain produced.

Hb variants and alpha thalassemia are characterized by hemolysis in the peripheral blood, whereas  $beta(\beta)$  thalassemias are characterised by ineffective erythropoiesis and red blood cell (RBC) destruction in the bone marrow. The degree of anemia is generally less severe with Hb variants and alpha( $\alpha$ ) thalassemia trait, whereas  $\alpha$  and  $\beta$  thalassemia major are associated with life-threatening anemia and transfusion dependence. Sickle cell disease is associated with vasoocclusive episodes. There are also differences in the approach to diagnostic testing for suspected hemoglobinopathies and thalassemias. The variability in phenotypic presentation and overlap in heterozygous states throws up major challenges for both, the clinician as well as hematopathologist.

#### Clinical and Hematological Features in Thalassemia Major

Individuals with thalassemia major usually present within the first year of life with severe anemia when the fetal Hb gene is switched off, requiring regular RBC transfusions. Findings in untreated individuals with thalassemia major are growth retardation, pallor, jaundice, poor musculature, hepatosplenomegaly, leg ulcers, development of masses from extra medullary hematopoiesis, and skeletal changes that result from the expansion of the bone marrow. Peripheral blood smear shows, in addition to microcytosis and hypochromasia, anisocytosis, poikilocytosis, and nucleated RBCs (erythroblasts). Due to the severe phenotype these patients are detected early and start undergoing transfusion therapy, so all the classical clinical features described above may not manifest.

#### Thalassemia Intermedia

Patients have a moderate anemia and show a markedly heterogeneous hematological picture, ranging in severity from that of the beta-thalassemia carrier state to that of thalassemia major. The patients require infrequent transfusions and usually manifest by the age of two to three years, especially during febrile illnesses. The patients who are inadequately treated have a greater propensity for clinical features ascribed to extramedullary hematopoiesis and skeletal changes due to bone marrow expansion. This is the most heterogenous group of thalassemia syndrome due to the variable interaction between different globin chains and Hb variants (Table1).

#### **Thalassemia Minor**

Carriers of  $\beta$  thalassemia and other hemoglobinopathies are clinically asymptomatic. The characteristic laboratory features are microcytosis (reduced RBC volume), hypochromasia (reduced red blood cell Hb content) with increased RBC count and normal red cell distribution width (RDW).

### **Diagnosis of Hemoglobinopathies**

The diagnosis of hemoglobinopathies requires sequential modalities of hematological testing which include measuring of RBC indices, peripheral blood smear examination, qualitative and quantitative hemoglobin analysis by methods like electrophoresis [Cellulose acetate, immune electro focusing (IEF), capillary zone electrophoresis(CZE)] or high-performance liquid chromatography (HPLC). Cases which do not fit the phenotypic presentation with protein detection require further workup by parental testing and molecular genetic testing. Tests like: sickling test, Heinz body preparation also contribute to the diagnosis. In cases where confirmation is required or where quantitative analysis is confounded by therapeutic transfusions or variable phenotypic presentation require further molecular genetic testing for mutation detection.  $\beta$  thalassemias can be caused by more than 200 different hemoglobin beta(HBB) gene mutations(5); however, the prevalent molecular defects are limited in each at-risk population. The most commonly used methods are reverse dot blot analysis or primerspecific amplification ARMS PCR, real-time PCR or microarray technology. Deletion/duplication analysis is done to detect deletions of a variable extent of the HBB gene or of the  $\beta$  globin gene cluster that result in  $\beta$  thalassemia or in the complex  $\beta$  thalassemias called  $\gamma\delta\beta$  thalassemia and  $\delta\beta$  thalassemia. If these modalities do not produce results then sequence analysis may resort to using Sanger's sequencing which can detect mutations in the HBB coding region and associated flanking regions. Its sensitivity of mutation detection approaches 99%(6).

#### Conditions Leading to Difficulties in Diagnosis in Various Hemoglobinopathies

Due to the variability in phenotypic presentation, co-existence of nutritional deficiencies altering protein detection, variability in genotype, presence of epigenetic modifiers leading to increased HbF, double heterozygous states, variant hemoglobins and therapy related changes, the diagnosis of hemoglobinopathies becomes a challenge. Awareness about these factors helps in making an informed decision about the use of further investigative modalities and giving a confirmed diagnosis.

### Alterations in HbA2 values in β Thalassemia Trait

On Hb electrophoresis or HPLC in patients with  $\beta$  thalassemia trait have HbA greater than 90 % along with an elevation in the HbA2 value, sometimes as high as 7 or 8% with a positive cutoff greater than 3.5% for diagnosis (7). Around 40 to 50% cases may also show an increase in HbF, which is usually less than 5%(8). There are certain mutations where the HbA2 levels are not elevated greater than 3.5%, like cap site mutations(9). In these cases, the indices may indicate a low MCV with high total RBC count. If these mutations are inherited along with a missense mutation leading to a homozygous thalassemia genotype but the phenotype

manifestation would be of thalassemia intermedia. These mutations can be detected using molecular methods.

The mean HbA2 level may be slightly reduced in those with both  $\beta$  thalassemia trait with concomitant moderate iron deficiency anemia, which is more pertinent in the Indian scenario due to the increased burden of nutritional iron deficiency. However, some recent studies have postulated that iron deficiency does not lower HbA2 levels below 3.5%, but this opinion is not supported by all(10). In these cases hematological indices, serum ferritin levels may help as iron deficiency is associated with reduced total RBC count, increased red cell distribution(RDW) width and reduced serum ferritin. It is therefore economically and temporally more viable to test for iron deficiency simultaneously along with hemoglobinopathy screening.

Some forms of  $\beta$  thalassemia trait are not associated with an elevated HbA2 level, such as those with  $\delta\beta0$  or  $\gamma\delta\beta$  thalassemia trait or when  $\beta$  thalassemia trait is co-inherited with a  $\delta$  globin gene mutation(11). Therefore, a normal concentration of HbA2 does not rule out the presence of  $\beta$  thalassemia trait. Detection of these mutations requires further molecular workup to confirm the double heterozygous states.

Falsely elevated HbA2 levels are reported in megaloblastic anemia, thyrotoxicosis, both human immunodeficiency virus (HIV) infection and its treatment (specifically with Zidovudine). HbA2 level returns back to normal after replacement therapy with Vitamin B12 and folic acid. Therefore globin protein detection and analysis studies must not be interpreted in isolation but along with RBC indices and peripheral smear morphology(12).

HbA2 estimation by HPLC has confounding factors as HbE, HbLepore ( $\delta\beta$ +), HbD Iran, all of which elute in the same retention time window 3.5-3.72. Their respective concentrations and mild variation in the retention times provide a clue to diagnosis, HbA2<10% in heterozygous thalassemia, HbLepore <20%(14%), HbE<35%, HbD Iran >40%. HbLepore is associated with raised HbF and the downward slope of the peak has a hump with a retention time of 3.5minutes, Hb E has a retention time of 3.7 minutes and HbD Iran peak is broad-based which does not touch the baseline. In CZE HbE (Zone 4) peak comes in a separate zone from HbA2 (Zone 3) and Hb Lepore comes in Zone 6, thus providing an accurate assessment of HbA2 in these heterozygous states.

### Type of $\beta\,$ Globin Chain Mutation and the $\alpha\,$ Globin Chain Burden

It is pertinent to understand that the burden of  $\alpha$  globin chain inclusions is the predominant driver of clinical severity in patients with  $\beta$  thalassemia. It explains some of the factors that are responsible for the clinical variability in this disease.  $\beta$  thalassemia mutations which entirely

ablate  $\beta$  globin synthesis, the  $\beta$  0 variants, while others are compatible with the production of up to 35 or 40% of the normal of  $\beta$  globin chain production ( $\beta$  + variants). In cases of compound heterozygosity with the combination of severe and a mild mutation, the degree to which  $\beta$ + globin chain production is impaired, results in a milder phenotype than homozygosity for a mutation that leads to no  $\beta$ 0 globin chain synthesis whatsoever(13).

Similarly in a gain of  $\alpha$  gene, when are greater than four results in  $\alpha$  globin chain excess with a greater mismatch between  $\alpha$  and  $\beta$  chains leading to a more severe phenotype of the disease. The presence of extra copies of  $\alpha$  globin genes in thalassemia heterozygotes leads to aggravation of the globin chain imbalance in such individuals and predicts a thalassemia intermedia phenotype. Triplication of the  $\alpha$  globin gene ( $\alpha \alpha \alpha / \alpha \alpha$ ) results due to mispairing of homologous sequences in the  $\alpha$  globin gene followed by unequal cross-over. Quadruplication of alpha genes is also known due to nondisjunction ( $\alpha \alpha \alpha \alpha / \alpha \alpha$ ), but this is rarer. Triplication exists in two forms, anti3.7 configuration, and anti4.2 configuration. The highest incidence is known in Samoans (11%), although it is generally thought to be less common in Southeast Asians and Indians(14). The Hb level in these patients are lower than expected for thalassemia minor and associated with the frequent occurrence of jaundice and splenomegaly. The red cell abnormalities in terms of hypochromasia and anisopoikilocytosis are more marked than that seen in thalassemia minor. Nucleated RBCs are more common even in the absence of splenectomy. The the HbF level of these patients is also significantly higher.

# Effect of Concomitant a Thalassemia

 $\alpha$  thalassemia is also common in the populations where  $\beta$  thalassemia is prevalent. Coinheritance of  $\alpha$  thalassemia trait leading to reduced  $\alpha$  globin chain production, thus reducing the  $\alpha$ : $\beta$  chain mismatch which ameliorates the severity of  $\beta$  thalassemia. This is explained by a reduction in the burden of  $\alpha$  globin inclusions without significantly affecting the amount of actual Hb being produced.

# **Elevated Hemoglobin Flevels**

Fetal hemoglobin (HbF) synthesis persists to some degree in most patients with symptomatic  $\beta$  thalassemia due to stress erythropoiesis, this is even true in adults. Elevated levels of HbF also appear to vary in the population due to polymorphisms for a heterocellular hereditary persistence of fetal hemoglobin (HPFH), as well as mutations in the erythroid-enriched transcription factor 'Kruppel like factor 1 (KLF1)' gene. The association of KLF1 with HbF levels was identified through genetic studies in a Maltese family with beta thalassemia and HPFH. Linkage studies have also identified loci on chromosome 19p13 that encompasses KLF1 and has been confirmed by expression profiling of erythroid progenitor cells as the

gamma globin gene modifier leading to increased HbF(15).

Persistent synthesis of HbF has beneficial effects in thalassemia as it provides additional oxygen carrying capacity and the  $\Upsilon$  globin chains bind the free  $\alpha$  globin chains, thus reducing  $\alpha$  globin inclusions. In some of the ethnic groups and locations, thalassemia also tends to be milder because of increased HbF levels .The increased production of HbF has also been proved by many studies due to enhancers of the quantitative trait loci (QTL) for HbF which are Xmn1HBG2 on chromosome 11p, HBS1LMYB which is an intergenic region on chromosome 6q23, and BCL11A on chromosome 2p16(16). These loci contribute towards the inheritance of heterocellular HPFH.

Increased levels of HbF with different  $\beta$ S–globin gene haplotypes have shown C>T single nucleotide polymorphism (SNP) at position 1585' of the G Y globin gene promoter, which was named as Xmn1HBG2 polymorphism. Linkage association studies done on an extended Indian family with  $\beta$  thalassemia and HPFH showed that locus on chromosome 6q23 is also a HbF QTL. These two QTLs were also confirmed by genome-wide association studies (GWAS). GWAS has also identified a new HbF QTL in intron 2 of the BCL11A((B-cell lymphoma/leukemia 11A) gene on chromosome 2p16(17). Earlier this gene was considered as an oncogene involved in leukemogenesis. The variation in these QTLs usually accounts for 10 to 50 percent of the variation in HbF levels in healthy adults as well as in patients with hemoglobinopathies. The other unexplained variation in HbF levels may be due to many loci with relatively small effects which may be difficult to identify by population-based studies.

# $\delta\,\beta$ Thalassemia Leading to HbA2 Variability

Large deletions in the HBB gene cluster that remove the  $\beta$  and  $\delta$  globin genes but sparing both  $\Upsilon$  globin genes or HBG2 alone cause  $\delta\beta$  thalassemia. These deletions vary from less than 1kb to greater than100 kb (median 30kb).  $\delta\beta$  thalassemias are associated with elevated HbF which may be due to the removal of regulatory regions between HBG1 and HBD. This leads to silencing of the  $\Upsilon$  globin gene expression; the area of the Corfu deletion may also be responsible for this. These deletions cause G  $\Upsilon/A\Upsilon$  ( $\delta\beta^{\circ}$ ) thalassemia or G  $\Upsilon$  ( $\delta\beta^{\circ}$ ) thalassemia(18).

Heterozygotes for G Y/AY ( $\delta\beta^{0}$ ) thalassemia resemble a mild  $\beta$  thalassemia trait but with normal HbA2. They have between 4 and 24 percent HbF, with most cases averaging approximately 10 to 12%. Microcytosis is usually mild, and the MCV may even be normal. HbF distribution among erythrocytes is heterocellular.

G Y/A Y ( $\delta\beta^{\circ}$ ) HPFH heterozygotes are characterised by normal HbA2 levels and HbF levels of 15 to 30 percent. There are only minor reductions in the RBC indices, which are frequently within the normal range. Homozygotes have been described and their hemoglobin consists

entirely of HbF. These individuals are clinically unaffected and have normal or high Hb levels (15 to 18 g/dL), presumably as a result of the higher oxygen affinity of HbF. They have mildly microcytic, hypochromic red cells due to globin chain synthesis imbalance similar to that of  $\beta$  thalassemia trait , indicating that the output of Yglobin chains does not fully compensate for the lack of  $\beta$  globin chains(19). They may develop more severe anemia during infections. Red cell morphology is more abnormal than  $\beta$  thalassemia trait, and Hb consists of100% HbF, containing both G Y and AYglobin chains(20).

# Hb E Variant and its Variable Phenotype

HbE ( $\beta$ -26 glutamine $\rightarrow$ lysine) is commonest hemoglobin variant in Southeast Asia with a prevalence rate of 30%(21). In India, it has a high prevalence in the northeastern region (5-50%). HbE may not be of clinical significance as in heterozygous or homozygous states, but its interaction with beta thalassemia produces a variable phenotype. The thalassemia phenotype of HbE is due to activation of cryptic donor splice site by the mutation (22). Manifestations of E- $\beta$  thalassemia range from thal intermedia to thalassemia major, clinically manifesting in childhood as refractory anemia requiring regular or irregular transfusions depending on the partner  $\beta$  thalassemia mutation, splenomegaly and sometimes, unexplained jaundice. Co-inheritance of  $\alpha$  thalassemia reduces the chain mismatch and homozygosity for Xmn I site polymorphism leading to raised HbF modifies the phenotype, making it less severe (23). The diagnosis of HbE- $\beta$  thalassemia shows HbE, elevated HbF and elevated HbA2 on CZE but in HPLC HbE migrates along with HbA2 thus making quantitation of HbA2 inaccurate. The parental study is required to confirm the diagnosis. But the diagnosis may be confounded in patients who have received transfusions by suppressing the HbF levels, in these cases parental study and molecular methods are useful in confirming the diagnosis.

#### Phenotypic Variation in Sickle Cell Disease

Replacement of glutamic acid by valine at the sixth position in the  $\beta$  globin chain leads to HbS formation. On deoxygenation, Hb S molecules form long helical polymers of HbS due to the hydrophobic interactions between the  $\beta$ 6 valine of one tetramer and the  $\beta$ 85 phenylalanine and  $\beta$ 88 leucine of an adjacent tetramer leading to irreversible sickling of RBCs, vaso-occlusive episodes and end-organ damage(24). The mutation is common to all HbS but the clinical variability in the pattern and severity of disease manifestations is vastly inconsistent.

Some disease modifying factors have been used to explain this variability in clinical presentation. HbF is protective in HbS disease as it does not participate in polymer formation. Not only the mean level of fetal hemoglobin in the circulation is important but also the distribution of fetal hemoglobin between the cells is also significant. Heterogeneity of HbF distribution does not prevent occlusions in microvasculature caused by RBCs lacking HbF (25).

Co-inheritance of  $\alpha$  thalassemia with sickle cell disease produces less severe hemolytic anemia due to reduced HbS concentration, retarded HbS polymer formation, and low frequency of dense cells. The effect of  $\alpha$  thalassemia on other manifestations of sickle cell disease such as painful crises and vaso-occlusion are more variable(26).

Haplotypes of sickle cell disease are described by polymorphic restriction endonuclease sites in the mutant  $\beta$  globin gene and are designated by the geographic areas in which they were first identified. They have been enumerated as; Senegal, Benin, Central African Republic (or Bantu), Cameroon and Arabo-Indian type (27). Sickle cell disease in India and the Persian Gulf region due to the Arabo-Indian haplotype follows a benign course as compared to other haplotypes. For instance, leg ulcers, priapism, stroke are uncommon and splenomegaly is a common occurrence here, while the spleens of most patients in the Americas are small and poorly functional due to recurrent splenic infarctions (28). In the Arabo-Indian haplotype spleen usually does not regress thus as the duration of the disease progresses the spleen may increase in size which may be due to splenic infarction or development of portal hypertension due to portal vein thrombosis by vaso-occlusion.

Not only is there clinical variability in sickle cell disease but also a greater pattern variability in HPLC due to the presence of variants, HbA2 adduct formation by HbS. HbF is mildly elevated in homozygotes for HbS associated with the Bantu, Benin or Cameroon haplotypes (5-7%) but may be more markedly elevated in association with the Senegal haplotype (7-10%) and even more in association with the Arab-Indian haplotype (10–25%). Furthermore, the HbF percentage is increased if there is co-inheritance of non-deletional HPFH. Compound heterozygosity for  $\beta$ s and  $\beta$ 0 thalassemia can be distinguished from  $\beta$ s homozygosity by an increased HbA2, values usually range from 4-5.6% for HbS<sup>β0</sup> thalassemia in comparison with 1.6-3.6% for HbSS. However, there may be some overlap in HbA2 with co-inheritance of a thalassemia as it raises the HbA2 in HbSS. There is also an overlap in HbF levels, which are usually 5 - 15% in compound heterozygotes. If the red cell indices are normal, HbS $\beta$ 0 thalassemia can be excluded, but in patients with microcytosis, the differential diagnosis is between HbSS with co-existing  $\alpha$  thalassemia and HbS $\beta$ 0 thalassemia. To confirm, molecular methods have to be resorted to. Parental study and confirmation by supplementary techniques are required, like the sickle cell solubility test to detect sickling variants that are caused by a second mutation in addition to HbS like HbS Antilles and HbS Oman(29).

# Other Causes of Disease Variability

Although features of the globin genotype in families with thalassemia account for some of the clinical variability encountered in this disorder, much still remains to be explained. For example, siblings in some families appear to have identical globin genotypes, yet exhibit

rather notable differences in clinical severity or in the prominence of individual manifestations of the disease. There is thus a substantial effort underway to use gene expression profiling, the study of single nucleotide polymorphisms(SNP), and other technologies in an effort to associate polymorphic variations in other genes with altered clinical phenotype(30). To date, despite a considerable accumulation of preliminary data still, no definitive clues are available.

### Conclusion

Diagnosis of hemoglobinopathies requires an integrated comprehensive approach using relevant clinical details, RBC indices, peripheral smear morphology, globin chain detection with quantification and sometimes molecular methods. Quantitations of normal and variant hemoglobins by methods like HPLC or CZE are most common. Clinically relevant hemoglobin variants, such as HbE, HbS, HbD Punjab, HbO Arab and also rarer  $\beta$  variants like HbC as well as  $\alpha$  variant like HbJ Meerut, HbQ India can be detected. HPLC and CZE can also accurately quantities HbA2 and HbF which can be used for detection of heterozygous  $\beta$  thalassemias. The cases where there is variation in the phenotype and genotype these conditions must be looked into (Table 2) for arriving at a diagnosis. There are many mutations associated with hemoglobinopathies and it is economically not viable to test for them in the clinical setting. In spite of this marked heterogeneity, a limited number of molecular defects are prevalent in the population of interest, as is highlighted here in the Indian context (Table 3), which account for greater than 90% of the genotype abnormalities. This may be very useful in practice because the most appropriate probes or primers can be selected according to the ethnicity of the patient. For unknown mutations, Sanger's sequencing may be used.

The future challenges in our country include not only diagnosing hemoglobinopathies but also instituting a national policy for screening, prenatal detection of these inherited disorders to reduce the disease burden.

Double heterozygote for mild beta thalassemia	$\beta(+)$ thal/ $\beta(+)$ thal, $\beta(0)$ thal/ $\beta$ (normal)
mutation or single severe deletion	
Beta globin chain variants with beta thalassemia	HbE/ $\beta$ thal, HbD/ $\beta$ thal, HbS/ $\beta$ thal
mutation	
Compound heterozygote for alpha chain deletion with	HbH, HbH/β thal
or without beta thalassemia mutation	
Additional alpha gene with beta thalassemia	$\alpha\alpha\alpha,\alpha\alpha/\beta$ thal or $\alpha\alpha\alpha\alpha,\alpha\alpha/\beta$ thal
HbLepore or $\delta\beta$ with or without beta thalassemia	$\delta\beta(+)/\beta$ thal, $\delta\beta(+)/\delta\beta(+)$ , $\delta\beta(0)/\beta$ (normal)
Hereditary persistence of HbF	HBFH [δβ(0)/δβ(0)]

# Table 1: Globin Chain Interactions Leading to Thalassemia Intermedia

Table 2: Phenoty			
PHENOTYPE	G	ENOTYPE	
Normal red cell indices	$\alpha$ and $\beta$ thalassemia interaction		
Normal HbA2 with normal MCV	Mild β thalassemia mutations like del 101 C/ T, del 92 C/ T, IVS II –844 C/ G		
	Triplicate α genes		
Elevated HbF	Hb Lepore, Arabo-Indian haplotype of HbS, Xmn		
Severe heterozygous β thalassemia	Polymorphism or presence Hyper-unstable haemogle	polymorphism or presence of QTLs	
Severe neterozygous p thatassenna	Double heterozygote for		
Mutation IVS 1-5(G-C) del 619 bp	Prevalence % 22.4 21.5	<b>Τуре</b> β+ β0	
FR 8/9	19.5	β0	
IVS1-1 (G-T)	13.6	β0	
FR 41/42	11.7	β0	
Codon 15 (G-A)	4.5	β0	

# **Iron Chelation Monitoring**

- Dr. Tulika seth

### Reasons for iron overload and need for chelation.

If transfusion is given according to the recommended transfusion scheme for thalassaemia major then an equivalent of 100–200 ml of packed red blood cell (PRBC) per kg body weight per year are transfused. This is equivalent to 116-232 mg of iron/kg body weight / year, or 0.32-0.64 mg/kg/day. Regular blood transfusion therapy therefore increases iron stores to many times the norm unless chelation treatment is provided. Chelation therapy aims to balance the rate of iron accumulation from blood transfusion by increasing iron excretion in urine and or faces with chelators. If chelation has been delayed or has been inadequate, it will be necessary to excrete iron at a rate which exceeds this.

# **Consequences of Extra Iron**

Iron increase in the organs of patients with thalassemia major results in serious life limiting sequelae. Iron metabolism is deranged in these patients due to excess iron which results in forms of iron not usually found in the body, and toxic to the body like Non transferrin bound iron (NTBI).

# Methods to assess body iron burden:

A) Standard measures of body iron

- Assessment of Liver Iron
- Accurate reflection of total body iron burden
- Measurement of serum ferritin levels
- B) Special measures of iron levels
- Evaluation of Heart iron
- Assessment of NTBI

# Advantages and disadvantages of present techniques for iron chelation monitoring

Serum ferritin (SF) -correlates with body iron stores, and is relatively easy inexpensive. Can be measured repeatedly and consistently. Serum ferritin is most useful in identifying trends. Observations maintenance of serum ferritin of 1,000  $\mu$ g/L associated with additional clinical advantages. Long term control of serum ferritin has prognostic significance. Clinical judgment is needed to interpret these trends. Most SF assays developed for detecting IDA, the linear range of assay at high SF values needs to be known SF does not always predict body iron or trends in body iron accurately. In TM, variation in body iron stores 57% of variability in plasma ferritin distribution of liver iron between macrophages (Kupffer cells). The advantages and disadvantages are discussed in tables 1,2, 3.

Table :1 Assessment of Serum Ferritin				
Advantages of serum ferritin monitoring	Disadvantages of serum ferritin monitoring			
Easy to assess repeatedly	Indirect estimate of iron burden			
Inexpensive	Increased by inflammation			
Trend identification with repeat samples	Cannot determine iron balance directly			
Long term control linked to outcome	Non-linear response to iron load at high levels			
Useful for dose adjustment	Absence of decrease does not exclude response			
	Relationship to iron load varies with chelator Relationship to LIC differs with disease			
Liver Iron Concentration (LIC)				
controlled. Adequate control of LI values are up to 1.8 mg/g dry weigh have been lined to worsening prog function abnormalities. LIC is the r Total body iron stores in mg iron / measurement best way to determine whose serum ferritin levels devi	easurement, to identify whether body iron is adequately C is linked to reduced risk of hepatic damage. Normal LIC at (wt). Sustained high LIC (above 15-20 mg/g dry weight) gnosis, liver fibrosis progression (Angelucci 1997) or liver most reliable indicator of body iron load. //kg body wt = 10.6 x the LIC (in mg/g dry wt) Sequential ne iron balance. Best to use LIC determination in patients ate from expected trends, assessment of new chelating rels of SF (>4000 $\mu$ g/L), the relationship to LIC is not linear.			
T2*MRI				
Principle MRI techniques - radio-fi	requency (rf) magnetic field pulse applied to tissue (liver or			
myocardium). Protons take up ener	rgy, altering their spin orientation & later relax returning to			

their original state. With spin echo, after pulse, nuclei take time to relax "relaxation time"; T1 in longitudinal plane, and T2 in transverse plane. Values may be expressed as relaxation rates, R1 rate (is same as 1/T1) and R2 rate (same as 1/T2). Shorter acquisition improves sensitivity, measured as T2\* (in ms),  $1/T2^* = 1/T2 + 1/T2'$ , and T2 is tissue relaxation time and T2' is magnetic in-homogeneity of tissue.

Advantages of LIC	Disadvantages of LIC monitoring		
Reliable estimate of body iron	Expensive (either by biopsy or MRI		
Allows calculation of iron balance (LIC change)	Cannot be repeated as frequently as SF (cost with MRI or inconvenience with biopsy		
Long term LIC control - linked to prognosis	LIC unreliable as predictor of heart iron in chelated patients		
LIC not affected by inflammation (unlike SF)	Biopsy risks complications (low in expert centre)		
Biopsy shows degree of liver damage	Biopsy method affected by sampling artifact		
MRI non-invasive with good patient acceptance	MRI method is not universally available		
MRI method can readily be set up and stardardised across different centres	MRI method requires external Validation. MRI determination unreliable above LIC of 30 mg/g dry		

Table : 2 Assessment of Liver Iron Concentration

# Myocardial iron estimation : T2\*MRI

Physical principles iron measurement heart same as liver -challenge of measuring a moving object.T2\* (or R2\*) techniques best -require shorter acquisition times, single breath hold .Relationship of myocardial iron concentration (MIC) to T2\* is: MIC (mg/g dry wt) = 45 \* (T2\* ms)^-1.22 (Kirk 2009). This relationship is non-linear so small changes in mT2\* at values <10 ms may indicate relatively large changes in MIC. Utility of mT2\*MRI identified shortened T2\* values <20 ms patients with decreased left ventricular ejection fraction (LVEF). Even 5.98 mg/g dry weight iron (3.2 to 9.5 mg/g) causes severe heart failure; not harmful to liver. The risk of developing heart failure increases with T2\* values <10 ms, associated with a 160 fold increased risk heart failure in the next 12 months (Kirk 2009b). Centres where T2\* validated, may have predictive value in identifying patients at high risk of developing
deterioration in LVEF, thus allowing targeted intensification of treatment before heart failure develops. Recommended as part of yearly monitoring of multi-transfused patients at risk of developing myocardial iron loading. Very important that measurements are independently validated and calibrated. Else inappropriate assessment of heart failure prognosis may result.

ADVANTAGES	DISADVANTAGES
Rapidly assessed iron content in myocardial septum	Indirect non-linear relationship with myocardial iron
Reproducible method	Requires a validated centre with dedicated methods
Linked to heart iron	Technically demanding
Potential to measure heart function at same visit	Methodology requires standardisation
Potential to measure LIC at same visit	Does not predict liver body iron overload
Linked to LVEF at time of measurement	Requires continuous quality assurance e,g, phantom scanning
Linked to risk of heart failure in next year	

 Table : 3 Assessment of Myocardial Iron

#### Optimal chelation in the current era

#### - Dr. Amita Mahajan

Optimal iron chelation is the cornerstone of management of patients with thalassemia. In cases of ongoing transfusion therapy, with each RBC unit containing  $\sim 200$  mg of iron,cumulative iron burden is an inevitable consequence. Increased GI tract iron absorption resulting from anemia and IE, which down-regulate the synthesis of hepcidin, a protein that controls iron absorption from the GI tract and increases release of recycled iron from macrophages can further add to this burden though more significantly in non-transfusion dependent patients.

Chelation therapy aims to balance the rate of iron accumulation from blood transfusion by increasing iron excretion in urine and or faces with chelators. The availability of three chelators now allows informed choices to be made for patients.

The major challenge in chelation therapy is to achieve regular adherence to treatment regimens throughout a lifetime, as even short periods of interruption in treatment can have damaging effects. While the convenience and tolerability of individual chelators is important in achieving this goal, other factors such as psychological wellbeing, family and institutional support also impact on adherence and outcomes.

Chelation generally begins at around 2 years of age, after 20-25 RBC units are transfused, with a serum ferritin level > 1000  $\mu$ g/dL. To date, there are 3 major classes of iron chelators: hexadentate deferoxamine [DFO], bidentate deferiprone [DFP]), and tridentate deferasirox [DFX].

DFO, a naturally occurring sideraphore derived from *Streptomyces pilosus* with a high molecular weight and a very short half-life of 8-10 minutes, requires intravenous or subcutaneous parenteral administration. DFO enters hepatic parenchymal cells, chelates iron, and appears in the serum and bile as the iron chelator feroxamine. It also chelates iron released after catabolism of senescent RBCs and is excreted in the urine. Maintaining normal ascorbic acid levels optimizes DFO iron excretion. Continuous slow subcutaneous infusions of DFO with a lightweight portable battery-operated pump enables longer exposure to circulating labile plasma iron. The initial recommended dose is 30-40 mg/kg per day for daily use 5-7 days each week in regularly transfused thalassemia patients.

DFP (L1) is a synthetic compound originally identified in the 1980s in London, hence the designation L1. It is absorbed by the GI tract and has a plasma half-life of 1.5-4 hours. The recommended daily dose is 75 mg/kg per day, which can be increased to 100 mg/kg per day,

given orally in 3 divided doses with meals. DFP penetrates cell membranes more rapidly than DFO, expediting the chelation of toxic intracellular iron species. Initial clinical efficacy studies were encouraging, indicating that DFP is capable of rapidly removing intracellular iron, and subsequent studies confirmed its efficacy in removing iron from the heart, improving cardiac function, and preventing iron-induced cardiac disease.

The sequential combination of DFP and DFO has an additive, if not synergistic, chelating effect. The "shuttle hypothesis" suggests that intracellular iron chelated by DFP may be transferred to DFO, a stronger chelator, in the plasma. Subsequently, DFP may reenter cells to bind with more iron, inducing greater iron excretion. Regular monitoring of blood counts is mandatory because of the potential risk of agranulocytosis in 1% of the patients treated with DFP. In addition, approximately 20-30% patients end up discontinuing DFP due to arthralgias and arthropathy.

DFX (Exjade), approved in 2005 for use in transfusional overload patients, is an orally ingested, highly bioavailable chelator that is absorbed in the GI tract. Because of its dose-dependent half-life of 12-18 hours, it can be taken once a day. Daily use of a single oral dose of 20-40 mg/kg per day results in dose-dependent decreases in LIC with similar trends in serum ferritin comparable with those achieved by subcutaneous 8-hour administration of 40-60 mg/kg per day DFO. The efficacy of DFX dosing is related to transfusional iron intake. Close monthly monitoring of serum ferritin and creatinine levels and liver function is indicated. Interruption or discontinuation of DFX is required in cases of unexplained progressive increase in transaminase, progressive increase in serum creatinine, or progressive GI symptomatology.

Currently, in view of the equivalent efficacy, safety, and ease of administration, DFX has become the chelator of choice. However, a proportion of patients are unable to achieve the requisite iron balance and a combination of DFX with DFO and DFP may be indicated. There is now ample evidence that these combinations can be used safely and efficaciously to achieve an optimal iron balance. Use of combination therapy should, however, be done under close clinical supervision and does mandate more intense monitoring.

In some cases, patients who were not treated or insufficiently treated with iron chelators present, for the first time, with heart failure induced by IO. These patients should be started with DFO in a dose of 60 mg/kg by daily 24-hour continuous intravenous infusion together with DFP. This treatment has been shown to result in improvement in cardiac function. Concomitantly, cardiac function tests have to be monitored in an intensive care setting in collaboration with a cardiologist until significant improvement is achieved.

Another unique group of patients is composed of pregnant women who require iron chelation. For these patients, it is recommended to delay chelation until the second trimester and to use subcutaneous DFO according to the guidelines of IO parameters. DFX is not approved for use during pregnancy. Despite the fact that iron chelation therapy has been available for more than forty years, iron cardiomyopathy is the most common cause of death in patients with transfusion dependent anemia. In the last decade, however, such deaths have been significantly reduced. This improvement has been attributed in part to greater iron chelation options and the ability to recognize pre-clinical cardiac iron deposition by Magnetic Resonance Imaging studies (MRI). Patients with low cardiac T2\*, as measured by MRI, have a significant risk of developing overt heart failure over a 12-month period if changes to their chelation regime are not made. Although the ability of a chelator to control cardiac iron is important, control of total body iron overload remains critical. By using all current information available today with respect to cardiac protection and achieving this, we will be able to pay greater attention to reducing deaths from infection and hepatic cancer and cirrhosis. As patients are becoming older, the incidence of hepatic cancer and cirrhosis is increasing. The biggest challenge that we currently face is keeping patients committed to their chelation regimes that may be complicated and even cumbersome. Efforts are ongoing to develop new efficient iron chelators that may have acceptable side effects adding to our armamentarium options The ability to optimizing iron chelation, should mean that deaths from cardiac failure will become of historical interest. Maintaining low iron burden in the liver and other organs should also reduce the common morbidities and mortality even further. (60)

#### Adult Thalassemia Care

#### - Dr. Anupam Prakash

Thalassemia patients, over the years, with rapid advances in the field of medical sciences and improved management facilities have witnessed a significant improvement in the quality of life as well as the longevity of life has also increased. This, thalassemia care has moved out of the realms of a paediatrician and now requires adequate attention of physicians with a holistic care. This transition has resulted in a totally new perspective and a new challenge to the adult physicians who have not been dealing with thalassemia in their adult patients till very recently.

This write-up tries to cover the salient features of adult thalassemia care. By and large the principles of management are derived from the pediatric expertise and the experience gained at our set-up.

The main issues that concern adult Thalassemia are enumerated in Table 1.

#### Table 1: Adult thalassemia: Issues

- Transfusion
- Chelation
- Transfusion-transmitted infections
- Splenectomy
- Cholecystectomy
- Vaccination
- Hormonal problems
- Fertility issues
- BMT/Umbilical Cord Blood stem cell transplantation

The most important management issue in thalassemia is the requirement of blood transfusion because of ongoing hemolysis (thalassemia being a haemoglobinopathy) and the whole life the patient is transfusion dependent. The aim is to maintain target haemoglobin of 11g/dL. Patients usually require blood transfusion fortnightly and this alone can be sufficient to achieve the target. However, frequent blood transfusions bring with them the problem of iron overload and transfusion transmitted infections (1,2). Iron overload requires active management. Desferrioxamine is a time-tested iron chelator and is quite effective. However, the disadvantage is that it needs to be given as subcutaneous infusion daily; apart from its cost. Deferiprone and Deferasirox are two alternative iron chelators, can be administered orally and are widely available and used in practice. Patients who do not respond to a single iron chelator or develop toxicity, may need to be given a combination of both the oral drugs.

Transfusion and chelation form the corner stone or treatment of thalassemia patients and the key to resolve other related issues also lies in providing effective transfusion-chelation to each thalassemia subject. In fact, effective transfusion-chelation can prevent and/or delay most of the complications of thalassemia ensuring a longer life span for thalassemia subjects during

which they can live a near-normal life.

#### Splenectomy

After transfusion-chelation, the commonest issue of concern to thalassmeia subjects is that of "splenectomy". Liver and spleen are the predominant sites of extravascular hemolysis (characteristically seen with thalassemia) and many subjects have had splenectomy by the time they reach their adulthood. However, increasingly with better care during paediatric age group, splenectomy may not be a necessity. The indications of splenectomy are outlined in Table 2.

#### **Table 2- Indications of Splenectomy**

- PRBC (packed red blood cell) requirement > 220 mL/kg/year or 1.5 times rise from previous years
- Hypersplenism
- Persistent abdominal discomfort due to massive spleen

It is recommended that all thalassemia subjects should undergo simultaneous **cholecystectomy** if gall stones are present. However, gall stones, tough commonly seen with other hemolytic anemias, are not so commonly seen in association with thalassemia. Blood transfusions also entail the risk of transfusion-transmitted infections, for which periodic screening is a must and prompt treatment is also essential. Hepatitis B, Hepatitis C and HIV infections are commonly seen.

#### Vaccination

It is recommended that subjects undergoing splenectomy should be vaccinated 2-4 weeks prior to surgery against capsulated organisms viz. H. influenzae, Pneumococci and Meningococci. All thalassemia subjects should undergo their primary vaccination in childhood. Although universal hepatitis B (HBV) immunization is being practiced these days, however, if any adult thalassemia person has not been vaccinated, vaccination against hepatitis B virus should be carried out without any further delay.

#### **Endocrine problems**

With thalassemia subjects growing through adolescence and into adulthood, endocrine and fertility issues are increasingly being witnessed (3-5). Various endocrine problems that have been reported are outlined in Table 3.



deposition in pancreas. Diabetic ketoacidosis is uncommon but the other features are similar to usual diabetes mellitus.

**Hypogonadism** is common in both sexes. Delayed puberty and menarche, or secondary amenorrhoea are commonly seen in female subjects. Delayed or secondary hypogonadism is observed in males. Delayed or arrested growth with low testicular volume & decreased sperm motility has been reported. Replacement doses of testosterone or estrogen may be required to address these issues.

#### **Fertility Issues**

Despite all the above endocrine issues, the good thing is that fertility has been reported in welltreated thalassemia patients. Counseling before planning a pregnancy is important. Even premarital counseling plays a role. If a thalassemia major patient marries a carrier, 50% risk of thalassemia major is there in the offspring and it will require prenatal diagnosis. If a thalassemia major female marries a normal male (neither carrier/affected), children will be asymptomatic (normal/carrier). Assisted reproduction for few thalassemia subjects may be required.

#### **Thalassemia Heart Disease**

In cases of chronic iron overload, majority of deaths are due to cardiac failure & sudden death. The cardiac effects begin with accumulation of 20g of iron, usually after age of 10 years, in a regularly transfused child maintained with an Hb of 9-10 g/dL; without adequate chelation. The cardiac involvement is clinically apparent but symptomatically silent. Usually, cardiomyopathy develops by 16 years and the mean survival falls to 3 months, once congestive heart failure develops. In fact, thalssemia heart disease is a distinct and novel entity (7).

Chelation therapy improves cardiac function, improves outcomes and prevents development of complications. It is important to know about this entity since successful reversal of this type of cardiomyopathy has been reported even if chelation therapy is started late (7,8).

There are a number of other problems which are faced by thalassemia subjects but are not specific to adults. These are enumerated in Table 4.

#### Table 4- Problems in thalassemia, not specific to adults

- Liver dysfunction and secondary bleeding manifestations
- Hepatic siderosis
- Increased risk of Hepatocellular carcinoma
- TTI (Transfusion transmitted infections)
- HBV
- HCV
- HIV

(64)



#### Genotype-Phenotype Interaction in HbE/β-Thalassemia Disease : The Molecular aspect.

- Dr. Suthat Fuchareon

Thalassemia Research Center, Institute of Molecular Biosciences, Mahidol University, Nakhon Pathom, Thailand

Defective synthesis of the  $\beta$ -globin chain in HbE- $\beta$ -thalassemia leads to the imbalance of  $\alpha$ - to non- $\alpha$ -globin chains production and consequently precipitation of the excessive unmatched  $\alpha$ globin chains. The  $\alpha$ -hemoglobin precipitation occur in the bone marrow, leads to erythroid membrane rigidity and accelerated apoptosis and premature destruction of the erythroid precursors in the bone marrow (ineffective erythropoiesis), and premature red blood cell destruction. Therefore, the mechanism underlying the pathophysiology of the HbE-βthalassemia results from the inadequate  $\beta$ -globin chain production, and can be related to the deleterious effects of imbalanced globin chain synthesis on erythroid maturation and survival. Although the  $\beta$ -thalassemia disorder occurs from mutation on the  $\beta$ -globin gene, the disease phenotype is the result of a multigene interaction as shown that the clinical feature of the patients ranging from severely affected as Cooley's anemia to mildly affected as nontransfusion dependent thalassemia (NTDT). Hb level in HbE-β-thalassemia range from 3 to 12 g/dl with an average level of 7 g/dl. The severity of anemia in  $\beta$ -thalassemia reflects the degree of  $\alpha$ - and non- $\alpha$ -globin chain imbalance and the excess of unmatched  $\alpha$ -globin chains, therefore, any factors that can reduce the degree of globin chain imbalance and the size of the free  $\alpha$ -globin chains pool could moderate the clinical features of the  $\beta$ -thalassemias. The primary modifying factor is the nature of the underlying  $\beta$ -thalassemia mutation itself. To date, it is known that there are nearly 300  $\beta$ -globin gene mutations underlying  $\beta$ -thalassemia. Generally, the interaction of a  $\beta^+$ -thalassemia allele, in which there is some  $\beta$ -globin production, results in a milder disease. Hb level in HbE- $\beta^+$ -thalassemia maintains between 9 and 11 g/dl and usually does not require any treatment. Furthermore, it is proposed that the amount of alternative spliced  $\beta^{E}$ -globin mRNA may play role in the variability of HbE- $\beta$ thalassemia disease severity.  $\beta$ -Thalassemia patients who co-inherit  $\alpha$ -thalassemia have less redundant a-globin chains and tend to have less severe symptoms. The degree of amelioration depends on the number of functional  $\alpha$ -globins, however a single  $\alpha$ -globin gene defect is sufficient to improve the clinical phenotype of HbE- $\beta$ -thalassemia patients. On the other hand, the co-inheritance of triplicated  $\alpha$ -globin genes ( $\alpha\alpha\alpha$ ) may result in increased globin chain imbalance and severe anemia. In addition, the role of increased fetal hemoglobin (HbF;  $\alpha_{22}$ ) as an ameliorating factor of β-thalassemias becomes more evident, its effect mediated by reducing the degree of imbalance globin chain synthesis. HbF level in HbE-β-thalassemia is vary heterogeneity, range from 2% to 76%, and associated with the disease severity. Genetic linkage analysis and genome-wide association approaches have identified susceptibility loci





	Genetherapy-still	a dream			
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Pediatric Patients are classified as 2 years and above 1. Cappellini MD, et al. Blood. 2011;118:884–93; 2. Pathere A, et al. Ann Haematol. 2010;30:405–9;3. Cappellini MD. et al. Haematological 2010; 95(4) 557 – 566 4. India package insert dated 16th Aug. 2013 based on the IPL dated 15th July, 2013

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